

ABN 88 000 759 535

23 May 2018

Market Announcements Office Australian Securities Exchange Level 4, 20 Bridge Street SYDNEY NSW 2000

LACHLAN STAR LIMITED - COMPLETION OF ALLOTMENT OF SECURITIES

The Directors of Lachlan Star Limited wish to advise that all Offers under the Prospectus have closed and the issue and allotment of the securities occurred on 22 May 2018.

For further information, please contact Gary Steinepreis on +61 8 9420 9300.

ENDS