

Not for Release in the United States

25 May 2018



The Companies Officer
Australian Securities Exchange Ltd
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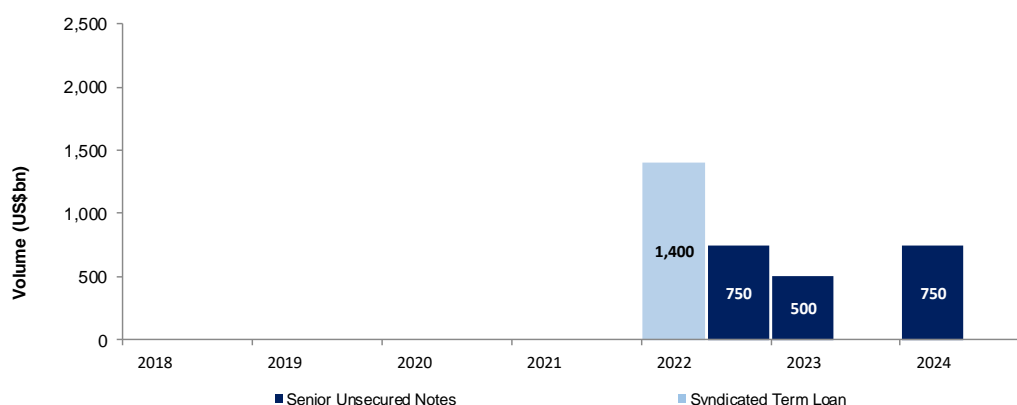
Dear Madam or Sir

Fortescue announces repayment of US\$160 million of 2022 Senior Secured Notes

Fortescue Metals Group (ASX: FMG, Fortescue) has today issued a voluntary redemption notice of US\$160 million in relation to the remaining balance of the 9.75% Senior Secured Notes due in 2022 (the “Notes”), which will be repaid from operating cash flows on 28 June 2018.

The following chart shows Fortescue’s pro-forma debt maturity profile at 30 June 2018.

Chart 1: Pro-forma Debt Maturity Profile as at 30 June 2018



Fortescue’s Chief Financial Officer, Mr Ian Wells said, “The repayment of the high cost Notes now leaves all of Fortescue’s remaining debt structured on investment grade terms and conditions, providing a low cost, flexible capital structure to support our ongoing operations and future growth.”

Yours sincerely

Fortescue Metals Group Ltd

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