

Market Announcement

25 May 2018

Musgrave Minerals Limited – Trading Halt

Description

The securities of Musgrave Minerals Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 29 May 2018 or when the announcement is released to the market.

Security Code: MGV

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)



25 May 2018

Ms Madeleine Green Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Madeleine

TRADING HALT REQUEST MUSGRAVE MINERALS LIMITED

Pursuant to ASX Listing Rule 17.1, Musgrave Minerals Limited (ASX:**MGV**) ("the Company") requests an immediate trading halt in its securities.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- 1. the trading halt is requested pending the release of an announcement in relation to a funding arrangement;
- the Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement or the commencement of trade on Tuesday 29th May 2018; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Dem.

Trish Farr Company Secretary Musgrave Minerals Limited.

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