

Market Announcement

24 May 2018

Lachlan Star Limited – Reinstatement to Official Quotation

Description

The securities of Lachlan Star Limited (the 'Company') were suspended from official quotation on Friday, 13 February 2015.

Following the restructure and recapitalisation of the Company, the Company's securities are expected to be reinstated to official quotation as part of Group 3 at 10:04 AM (+/- 15 seconds) AEST on Tuesday, 29 May 2018.

Quotation information

Quoted Securities:	753,865,663
ASX Code:	LSA
Time:	10:04 AM AEST
Date:	Tuesday, 29 May 2018
ASX Trade Abbreviation:	LACHLAN
ISIN:	AU000000LSA2
Home Branch:	Perth
Industry Classification:	1510 - Materials
Company Secretary:	Daniel Smith
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: +61 8 9323 2000 Website: www.computershare.com
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 8.11 of the Company's prospectus dated 16 March 2018
Activities:	Exploration of mineral resources
Lead Manager:	NA
Underwriter:	NA
ASX Restricted Securities:	Nil
Other Securities Not Quoted:	105,000,000 unquoted options exercisable at \$0.005 each on or before 31 December 2021



Instructions

For further details, please refer to the Company's announcements.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

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