



ACN 104 114 132

RESTRICTED SECURITIES

Galileo Mining Ltd (Company) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be restricted pursuant to the ASX Listing Rules for the period outlined below.

| Securities | Restriction Period |
|---|----------------------------------|
| 28,094,895 Ordinary Fully Paid Shares | 24 months from date of quotation |
| 3,600,000 Ordinary Fully Paid Shares | 12 months from date of issue |
| 15,000,000 Class A Options ¹ | 24 months from date of quotation |

Notes:

1. Class A Options on issue. Class A Options are exercisable at \$0.20 each and will expire on 31 January 2023. The Class A Options are on the terms and conditions set out in Section 9.2 of the Company's Prospectus dated 6 April 2018.