

ASX Announcement

Voluntary Administrators Appointed to Capital Mining Limited A.C.N. 104 551 171 ("the Company") (ASX CODE: CMY)

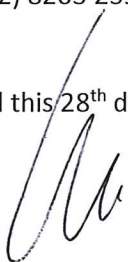
At a Meeting of Creditors held on 28 May 2018 the creditors of the Company resolved that Messrs Richard Albarran, Brent Kijurina and Cameron Shaw of Hall Chadwick Chartered Accountants be removed as Voluntary Administrators and that Peter Krejci and Andrew Cummins of BRI Ferrier be appointed in their place.

Further announcements will be made to the ASX by the Voluntary Administrators in the future.

For further information please contact Jack Li.

c/- BRI Ferrier
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Dated this 28th day of May 2018

A handwritten signature in black ink, appearing to be 'A. Cummins', written over a horizontal line.

Andrew Cummins
Voluntary Administrator

Silvia | Krejci | Cummins | Karam | Ferrier (Chairman) | Green (Consultant)

BRI Ferrier (NSW) Pty Ltd Chartered Accountants ABN 97 128 947 848
Trading as BRI Ferrier ABN 59 212 882 443

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