



29 May 2018

Pacific Bauxite Limited – Trading Halt

Description

The securities of Pacific Bauxite Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 31 May 2018 or when the announcement is released to the market.

Security Code: PBX

Issued by

Dale Allen Senior Adviser, Listings Compliance (Perth)

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29 May 2018

ASX Limited Level 40, Central Park, 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

Re: Trading Halt

Pursuant to Listing Rule 17.1 Pacific Bauxite Limited ("the Company") hereby requests a trading halt in respect of its securities.

The Company has requested the trading halt be effective from commencement of trading on 29 May 2018.

The trading halt has been requested pending an announcement regarding the Company's Solomon Islands Nendo Project.

The Company requests that the trading halt remain in place until the earlier of commencement of trading on Thursday 31 May 2018, or until the release of an announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

John Gizande.

John Ciganek Non-Executive Chairman Pacific Bauxite Limited