

For release to the Australian Securities Exchange:

29 May 2018

Zeta Resources Limited
("Zeta Resources" or the "Company")

Results of Extraordinary General Meeting

Pursuant to ASX Listing Rule 3.13.2, Zeta Resources announces the following results of each of the resolutions put to the Extraordinary General Meeting of the company held on Tuesday, 29 May 2018.

Resolution 1: Approval of Axelrock Acquisition

Resolution passed unanimously on a show of hands


Resolution 2: Approval of Investment Management Agreement

Resolution passed unanimously on a show of hands

The following statistics are provided in respect of each resolution on the agenda, regarding the manner in which the security holder directed the proxy vote (as at proxy close):

Resolution	For	Against	Discretionary	Abstain
1	180,127,789	48,000	30,300	1,266,557
2	180,121,789	54,000	30,300	1,266,557

For and on behalf of the Board



Peter Sullivan
Chairman

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