

31 May 2018

ASX Limited Level 40, Central Park, 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

## Re: Request for Voluntary Suspension

Pacific Bauxite Limited ("the Company") refers to the trading halt granted on 29 May 2018.

Pursuant to Listing Rule 17.2 the Company requests a voluntary suspension of the quotation of its ordinary shares effective from the commence of trading on 31 May 2018.

## The Company advises that:

- 1. The voluntary suspension is necessary in relation to the Company's Solomon Islands Nendo Project referred to in its trading halt request dated 29 May 2018.
- 2. The Company expects the suspension to last until the earlier of the commencement of normal trading on 7 June 2018, or the release of an announcement by the Company.
- 3. The Company is not aware of any reason why the request for voluntary suspension should not be granted.
- 4. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely,

John Ciganek

Non-Executive Chairman
Pacific Bauxite Limited

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