

31 May 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace, Perth WA 6000

BIR FINANCIAL – PROSPECTUS OFFER CLOSING DATE EXTENSION

BIR Financial Limited (ABN 14 074 009 091) (ASX: BIR) (the Company) wishes to advise that it has extended the closing date of the offers made under its prospectus dated 5th April 2018 (Prospectus) to **5.00 pm (AEST) on Friday 8th June 2018**. The updated indicative timetable is set out below. All other terms and conditions of the Offers remain unchanged. Terms have the meaning given to them in the Prospectus.

Key Offer dates – Indicative timetable

	Indicative Date
General Offer and Vendor Offer closes (Closing Date)	8 June 2018
Completion of Acquisition and issue of Shares under the Prospectus	15 June 2018
Expected date for dispatch of shareholding statements	15 June 2018
Expected date for re-quotation of the Company's Shares on the ASX	29 June 2018

Notes: These dates are indicative only and subject to change without notice. The date for completion of Acquisition is only a good faith estimate by the Directors and may be extended. The Board, at its own discretion and subject to its statutory obligations, reserves the right to alter this timetable at any time and may extend the period of the Offer Period or bring forward the Closing Date without prior notice, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to Applicants.



Gregory Starr
DIRECTOR