



1 June 2018



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Management

Andrew Munckton
Chief Executive Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

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Shares on Issue
221,638,347

Unlisted Options
37,335,750

Leonora Gold Project Construction Update

Highlights

- The Cardinia Processing Plant site has formally been placed on care and maintenance following the suspension of Construction on 9 May.
- All site infrastructure, installations and equipment has been made safe, secure, hygienic and ready for when construction recommences in the future.
- All construction crews and subcontractors have completed their works and been demobilised from site.
- All equipment has been checked and stored in the Warehouse or laydown areas and is being overseen by the caretaker(s).
- Exploration and project development works (water bore drilling, test pumping, other testwork programs) will continue to operate out of the Cardinia site

Kin Mining NL (ASX: KIN or the Company) provides the following update on activities in the wake of the recent decision to suspend construction at the Leonora Gold Project (**LGP**) (see ASX announcement 9 May 2018).

The shutdown of construction at the Cardinia process plant site has been completed and the operation has formally been placed on care and maintenance.

All construction facilities have been made safe, secure, hygienic and operationally ready for when construction is recommenced. All assets have been itemised and registered and equipment has been stored.

Equipment which commenced manufacture or refurbishment (Potable Water Tank and Ball Mill Pinnion Gear) are being completed and will be delivered to site and stored over the next month.

Site based development work such as water bore drilling, test pumping and other site testwork programs will continue in the short-term with crews operating out of the Cardinia site facilities

Kin's geology and exploration teams will operate out of the Cardinia site as the Company's exploration program across all project areas continues.



Cardinia Site - 28 May 2018. Partially complete leach tanks with warehouse and offices in the background.

-ENDS-

For further information, please contact:

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About Kin Mining NL

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Leonora Gold Project (LGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The LGP has a +1Moz¹ gold Mineral Resource defined in both supergene and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.