



ASX Code: FRC

1 June 2018

#### Board of Directors

*Executive Chairman*  
John Terpu

*Non-Executive Director*  
Kathleen Bozanic

*Non-Executive Director*  
Andrew Caruso

**Company Secretary**  
Mark Petricevic

#### Contact Details

*Registered Office and  
Postal Address*  
Suite 4, 213 Balcatta Road  
BALCATTWA 6021  
Phone: 61 8 9240 4111  
Fax: 61 8 9240 4054

*Share Registry*  
Link Market Services Limited  
Level 12, QV1 Building  
250 St Georges Terrace  
Perth WA 6000

*Website*  
[forteconsolidated.com.au](http://forteconsolidated.com.au)

(within Australia): 1300 554 474  
(outside Australia): +61 1300 554 474  
Facsimile: +61 2 9287 0303

Email: [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

If you wish to view your holdings online please login using the following link:  
<https://investorcentre.linkmarketservices.com.au/Login.aspx/Login>

## Correction to Notice of General Meeting and Proxy Form

In relation to the announcement made on 29 May 2018, Forte Consolidated Limited (ASX:FRC) (**Forte**) notes that the Proxy Form attached to the Notice of Meeting incorrectly refers to the date of the General Meeting as 29 May 2018 and the Notice of Meeting states that the persons eligible to vote at the meeting are those who are registered shareholders at 10:00am (WST) on 29 June 2018.

Forte wishes to clarify that the meeting will be held at 10.00am (WST) on 29 June 2018, as previously announced and referred to in the Notice of Meeting, and those persons eligible to vote at the meeting are those who are registered shareholders at 10:00am (WST) on 27 June 2018.

A corrected Proxy Form is attached to this notice. The Company will accept any Proxy Form included with the meeting materials provided to shareholders as valid. Alternatively, shareholders entitled to vote may elect to print and return the attached revised Proxy Form in accordance with the Proxy Form instructions.

Mark Petricevic  
Company Secretary

# FORTE CONSOLIDATED LIMITED

ACN 148 168 825

## PROXY FORM

The Company Secretary  
Forte Consolidated Limited

**By post or Delivery:**  
**By facsimile:**

Suite 4, 213 Balcatta Road. Balcatta Western Australia  
08 9240 4054

### Step 1 – Appoint a Proxy to Vote on Your Behalf

I/We <sup>1</sup> \_\_\_\_\_ of \_\_\_\_\_  
\_\_\_\_\_

being a Shareholder/Shareholders of the Company and entitled to \_\_\_\_\_  
votes in the Company, hereby appoint:

**The Chairman of the  
Meeting (mark box)**

☐

**OR** if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name and address of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the Meeting to be held at 10.00am (WST) on 29 June 2018 at Suite 4, 213 Balcatta Road. Balcatta Western Australia, on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit, except as provided below).

**Proxy appointments will only be valid and accepted by the Company if they are made and received no later than 48 hours before the meeting.**

### Important – If the Chairman of the Meeting is your proxy or is appointed your proxy by default

The Chairman of the Meeting intends to vote all available proxies in favour of all Resolutions. If the Chairman of the Meeting is your proxy or is appointed your proxy by default, unless you indicate otherwise by ticking either the 'for', 'against' or 'abstain' box in relation to Resolutions 1 to 5, you will be authorising the Chairman to vote in accordance with the Chairman's voting intentions on Resolutions 1 to 5 even if Resolutions 1 to 5 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

**Please read the voting instructions overleaf before marking any boxes with an ☒.**

### Step 2 – Instructions as to Voting on Resolutions

#### INSTRUCTIONS AS TO VOTING ON RESOLUTIONS

The proxy is to vote for or against the Resolution referred to in the Notice as follows:

		For	Against	Abstain
Resolution 1	Ratification of issue of Shares to investors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Ratification of issue of unlisted Options to Senior Advisor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Approval of Long Term Incentive Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Change of Company Name	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Adoption of new Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\* If you mark the Abstain box for a particular Resolution, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

**The Chairman of the Meeting intends to vote undirected proxies in favour of each Resolution.**

**Authorised signature/s**

This section **must** be signed in accordance with the instructions below to enable your voting instructions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

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Contact Name

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Contact Daytime Telephone

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Date

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<sup>1</sup>Insert name and address of Shareholder**Proxy Notes:**

A Shareholder entitled to attend and vote at the Meeting may appoint a natural person as the Shareholder's proxy to attend and vote for the Shareholder at that Meeting. If the Shareholder is entitled to cast 2 or more votes at the Meeting the Shareholder may appoint not more than 2 proxies. Where the Shareholder appoints more than one proxy the Shareholder may specify the proportion or number of votes each proxy is appointed to exercise. If such proportion or number of votes is not specified each proxy may exercise half of the Shareholder's votes. A proxy may, but need not be, a Shareholder of the Company.

If a Shareholder appoints a body corporate as the Shareholder's proxy to attend and vote for the Shareholder at that Meeting, the representative of the body corporate to attend the Meeting must produce the Certificate of Appointment of Representative prior to admission. A form of the certificate may be obtained from the Company's share registry.

You must sign this form as follows in the spaces provided:

Joint Holding: where the holding is in more than one name all of the holders should sign.

Power of Attorney: if signed under a Power of Attorney, you must have already lodged it with the registry, or alternatively, attach a certified photocopy of the Power of Attorney to this Proxy Form when you return it.

Companies: a Director can sign jointly with another Director or a Company Secretary. A sole Director who is also a sole Company Secretary can also sign. Please indicate the office held by signing in the appropriate space.

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's Share Registry.

Proxy Forms (and the power of attorney or other authority, if any, under which the Proxy Form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the Proxy Form (and the power of attorney or other authority) must be deposited at or received by facsimile transmission at the address below no later than 48 hours prior to the time of commencement of the Meeting (WST).

**Business address:** Suite 4, 213 Balcatta Road. Balcatta Western Australia

**Postal address:** Suite 4, 213 Balcatta Road. Balcatta Western Australia

**Facsimile:** 08 9240 4054