



ASX ANNOUNCEMENT

5 JUNE 2018

CHANGES TO LOAN FACILITY

On 15 February 2017, Dragon Mining Limited (ASX:DRA) (“Dragon Mining” or “the Company”) advised that the Company had entered into a revolving loan facility (“Loan Facility”) with AP Finance Limited (“APFL”), a company associated with Allied Properties Resources Limited (“Allied”) for up to A\$6 million equivalent in HK dollars in unsecured standby funding. On 28 March 2017, the Company advised that the repayment date had been extended to 31 October 2019.

The Company advises that the parties have agreed to increase the Loan Facility by A\$2 million to up to A\$8 million equivalent in HK dollars.

All other terms and conditions of the Loan Facility remain unchanged.

The funds will be used to accelerate the commencement of test mining at the Company’s Faboliden Project.

For and on behalf of
Dragon Mining Limited