

ASX Release

5 June 2018

Not for release or distribution in the United States

Despatch of Entitlement Offer Booklet

Further to the announcement by Cash Converters International Limited (ASX: CCV) ('Cash Converters') on 30 May 2018 of a \$39.5 million underwritten non-renounceable entitlement offer ('Entitlement Offer'), Cash Converters confirms that the entitlement offer booklet in the form released to the ASX ('Entitlement Offer Booklet') together with a personalised entitlement and acceptance form has been despatched to all eligible shareholders today.

Please refer to the Entitlement Offer Booklet released to the ASX on 30 May 2018 for further information about the Entitlement Offer and eligibility.

Eligible shareholders should seek appropriate professional advice before making any investment decision. If you have any questions about the Entitlement Offer, please contact the Cash Converters Offer Information Line on 1300 653 310 (within Australia) or +61 3 9415 4000 (outside Australia) between 6.30am and 3.00pm (Perth time) / 8.30am and 5.00pm (AEST) Monday to Friday.

Brad Edwards
Company Secretary

Important Notice

This announcement does not constitute an offer to sell, or a solicitation of any offer to buy, securities in the United States or any other jurisdiction in which such an offer or solicitation would be illegal. The securities referred to in this announcement have not been, and will not be, registered under the US Securities Act of 1933, as amended (the 'US Securities Act') or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, to persons in the United States unless they have been registered under the US Securities Act (which Cash Converters has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.

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