

7 June 2018

Forthcoming release of securities from escrow

Graphex Mining Limited (**ASX: GPX**) advises that, in accordance with ASX Listing Rule 3.10A, on 14 June 2018, the following securities (the '**Escrowed Securities**') will be released from escrow.

Security description	Release Date	Number
Ordinary fully paid shares	14 June 2018	330,008
Options expiring 9 June 2019	14 June 2018	2,350,000
Options expiring 8 June 2019	14 June 2018	5,927,359
Options expiring 9 June 2019	14 June 2018	260,000
Options expiring 9 June 2019	14 June 2018	715,000

Graphex will apply for quotation of the Escrowed Securities upon their release from escrow.

A handwritten signature in black ink, appearing to read "Stuart McKenzie".

STUART McKENZIE
Company Secretary

For further information, please contact:

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