

Empire Oil & Gas NL

(subject to Deed of Company Arrangement)

ACN: 063 613 730

C/- Trident Capital

Level 24, 44 St George's Terrace

Perth WA 6000

8 June 2018

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

RESULTS OF GENERAL MEETING

The Directors of Empire Oil & Gas NL (ASX: EGO) are pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 8 June 2018.

All resolutions were passed with voting conducted by poll for all resolutions. Proxies received and the results of the poll are shown in the Schedule attached.

Stephen Hewitt-Dutton
Director/Company Secretary

RESULTS OF GENERAL MEETING

Manner in which the securityholder directed the proxy vote
(as at proxy close):

	For	Against	Abstain	Open
Resolution 1	27,961,276	11,473,116	6,556	468,259
Resolution 2	27,994,095	11,434,291	12,562	468,259
Resolution 3	28,014,501	11,440,995	12,771	440,940
Resolution 4	27,972,366	11,459,817	8,765	468,259
Resolution 5(a)	27,871,260	11,567,688	2,000	468,259
Resolution 5(b)	27,867,926	11,571,022	2,000	468,259
Resolution 5(c)	27,867,926	11,571,022	2,000	468,259

Manner in which votes were cast in person or by
proxy on a poll

	For	Against	Abstain
Resolution 1	28,176,670	11,473,116	6,556
Resolution 2	28,209,489	11,434,291	12,562
Resolution 3	28,229,895	11,440,995	12,771
Resolution 4	28,187,760	11,459,817	8,765
Resolution 5(a)	28,086,654	11,567,688	2,000
Resolution 5(b)	28,083,320	11,571,022	2,000
Resolution 5(c)	28,083,320	11,571,022	2,000