

Market Announcement

7 June 2018

Vonex Limited – Admission and Commencement of Official Quotation

Description

Vonex Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 8 June 2018.

Official quotation of the Company's ordinary fully paid shares and quoted options is expected to commence at 12 noon AEST on Wednesday, 13 June 2018.

The Company raised \$6,000,000 pursuant to the offer under its replacement prospectus dated 26 March 2018 ('Replacement Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share and 7,500,000 quoted options exercisable at \$0.20 per option expiring on Sunday, 7 June 2020.

Quotation information

Quoted Securities:	107,818,588 fully paid ordinary shares 7,500,000 options
ASX Code:	VN8 VN8O
Time:	12 noon AEST
Date:	Wednesday, 13 June 2018
ASX Trade Abbreviation:	VONEXLTD
ISIN:	AU00000006421 AU00000006439
Home Branch:	Perth
Industry Classification:	Pending
Company Secretary:	Matthew Foy
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth Western Australia Phone: +61 8 9323 2000
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.15 of the Replacement Prospectus
Activities:	Telecommunications Technology
Lead Manager:	NA

Underwriter: State One Equities Pty Ltd

ASX Restricted Securities:

36,056,863 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.

2,440,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 10 August 2017.

190,058 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 6 December 2017.

189,594 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 7 December 2017.

94,582 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 8 December 2017.

165,264 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 11 December 2017.

247,239 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 12 December 2017.

99,046 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 13 December 2017.

102,505 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 14 December 2017.

5,587 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 15 December 2017.

9,234 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 18 December 2017.

178,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 7 June 2018.

996,701 Options exercisable at \$0.20 each on or before 30 November 2022 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.

14,500,000 Options exercisable at \$0.30 each on or before 7 June 2023 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.

133,750 Options exercisable at 0.90 each on or before 3 August 2018 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.

13,723,030 Options exercisable at \$0.20 each on or before 30 November 2022 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 7 June 2018.

23,020,000 Performance rights classified by ASX as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of commencement of official quotation.

Other Securities Not Quoted: 4,768,000 Performance Rights

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Rowe

Manager, Listings Compliance (Perth)