



Connecting You

7 June 2018

ASX Announcement

Capital Structure

Vonex Limited ("Vonex" or the "Company") is pleased to advise that the updated capital structure of the Company following the completion of the Offers pursuant to the Replacement Prospectus dated 26 March 2018, First Supplementary Prospectus dated 12 April 2018 and Second Supplementary Prospectus dated 24 April 2018 is set out below:

Ordinary Shares	147,596,560
Performance Rights	27,610,000
Options exercisable at \$0.90 on or before 3 August 2020	133,750
Options exercisable at \$0.20, expiring 7 June 2020	7,500,000
Options exercisable at \$0.30 expiring 7 June 2023	14,500,000
Options exercisable \$0.20 each expiring on 30 November 2022	14,719,731

For more details, please contact:

Matthew Fahey
Managing Director
Vonex Ltd
E: matt@vonex.com.au
T: +61 411 244 224

Nicholas Ong
Non-Executive Chairman
Vonex Ltd
E: nick@vonex.com.au
T: +61 424 598 561

ABN: 39 063 074 635

Ground Floor Unit 5, 1 Centro Avenue, Subiaco WA 6008 PO Box 510, Subiaco WA 6904

Ph: +61 8 6388 8888 // Fax: +61 8 6388 8898 // Web: www.vonex.com // Email: info@vonex.com