



# ASX Announcement

13 June 2018



## Macquarie Bank sells down its Vimy holding

Vimy Resources Limited (Vimy or the Company, ASX:VMY) notes the recent sell down from its substantial shareholder Macquarie Bank Limited (Macquarie). On 8 May 2018, Macquarie held an 8.74% relevant interest in Vimy which they have now sold down to below 0.1%.

Macquarie provided funding for the early drilling programs and studies that established Mulga Rock as a world class project, through subscription to convertible note packages in October 2011 and November 2012 which were later converted into equity in July 2014.

The sell-down was managed by Morgans Corporate Limited and supported by new and existing shareholders of Vimy. Vimy's current share capital structure is shown below.

Vimy Managing Director and CEO Mike Young said "I'd like to thank Macquarie for their long association with Vimy Resources. Morgans have once again shown their strong support of Vimy by placing these shares to institutional and retail investors.

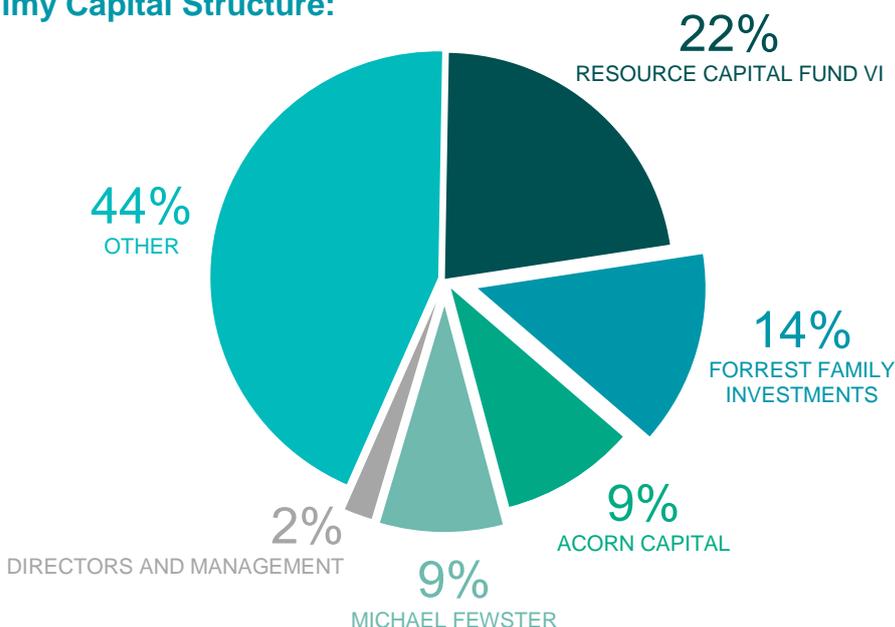
The recent optimism in the sector, combined with our expected news flow from the Alligator River Project should provide our shareholders, new and old alike, with some reward for their support."

**Mike Young**  
Managing Director and CEO

Tel: +61 8 9389 2700

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### Vimy Capital Structure:





## About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's flagship project is the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 290km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy also owns (75%) and operates the largest granted uranium exploration package in the world-class Alligator River uranium district, located in the Northern Territory. Vimy is exploring for large high-grade uranium unconformity deposits identical to those found in the Athabasca Basin in Canada.

### Directors and Management

The Hon. Cheryl Edwardes AM  
Chairman

Mike Young  
CEO and Managing Director

Julian Tapp  
Executive Director

David Cornell  
Non-Executive Director

Mal James  
Non-Executive Director

Andy Haslam  
Non-Executive Director

Dr Vanessa Guthrie  
Non-Executive Director

Ron Chamberlain  
Chief Financial Officer and Company Secretary

Tony Chamberlain  
Chief Operating Officer

Scott Hyman  
Vice President Sales and Marketing

Xavier Moreau  
General Manager, Geology and Exploration



### THE MULGA ROCK PROJECT

RESOURCE OF



90.1  
Mlb

U<sub>3</sub>O<sub>8</sub>



The creation of approximately  
**350 direct site jobs**  
IN WESTERN AUSTRALIA

Royalty and payroll tax  
payments of around

**A\$17m**

PER YEAR TO THE  
STATE GOVERNMENT

The amount of uranium produced  
when used in nuclear power plants to  
displace coal fired electricity would  
offset more than



**70 million tonnes**  
of carbon dioxide equivalent  
emissions which is  
**around 13%**

of Australia's total greenhouse  
gas emissions.

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit [asx.com.au](http://asx.com.au) and [vimyresources.com.au](http://vimyresources.com.au) respectively.

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E: [info@vimyresources.com.au](mailto:info@vimyresources.com.au)

ABN: 56 120 178 949

#### Share Registry

Computershare Investor Services

T: 1300 850 505 (within Australia)  
+61 3 9415 4000 (outside Australia)  
F: +61 3 9473 2500  
W: [www.computershare.com](http://www.computershare.com)  
E: [www.investorcentre.com/contact](http://www.investorcentre.com/contact)



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