

13 June 2018

121 Tech Investment Presentation

Nvoi Limited (ASX:NVO) ('Nvoi' or 'the Company') will be attending and presenting at the *121 Tech Investment Conference* in Hong Kong on the 13th – 14th June 2018 at the *Grand Hyatt Hotel*.

The conference focuses on connecting growth stage tech companies from around the world with the tech investment and finance community.

A copy of the presentation is attached.

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Contact

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About Nvoi

Nvoi is Australia's only open market workforce-as-a-service platform that directly connects employers and skilled professionals, eliminating the friction points in contract workforce management. Our platform ensures low predictable costs, is performance based, easy to use, available 24/7, and provides freedom from administration. Unlike the traditional contract workforce management systems, Nvoi is the employer of record, providing instant engagement between hiring managers and rated skilled professionals, and automated back office processing at an affordable price. Nvoi's dual purpose provides value to Employers while giving Employees the job satisfaction they crave.

For Businesses: Nvoi gives employers a way to quickly fill vacancies with qualified, verified and rated professionals, at a fraction of the time, cost and hassle of existing processes.

For Individuals: Nvoi empowers individuals to control their careers, monetise their skills, work flexibly and create fulfilling careers all within our easy-to-use 24/7 platform.

Website: www.nvoi.com.au



Disrupting HR: Entering a new growth phase

Michael Bermeister (CFO)

JUNE 2018

Disclaimer

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The information contained in this presentation is not investment or financial product advice and is not intended to be used as the basis for making an investment decision regarding NVO shares. This presentation has been prepared without taking into account the investment objectives, financial situation or particular needs of any investor. Potential investors must make their own independent assessment and investigation of the information contained in this presentation and should not rely on any statement or the adequacy or accuracy of the information provided.

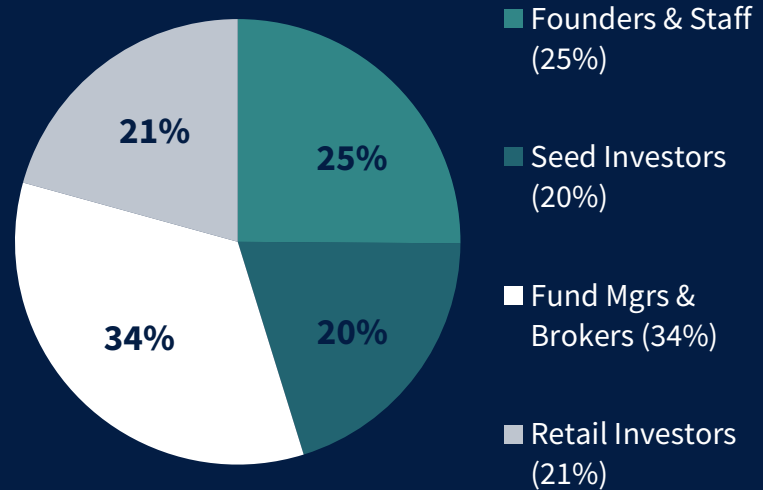
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Corporate overview

Ticker	ASX: NVO
Ordinary Shares	311,818,267
Restricted Ordinary Shares	103,132,352
Options	23,513,334
Share Price	\$0.01
Market Cap	\$4m
Cash at Bank	\$2.2m (as at 31 Mar 2018)

Top 3 Shareholders	
Ordinary Shares	311,818,267
Restricted Ordinary Shares	103,132,352
Options	23,513,334

Capital structure (%)



Who is Nvoi?

The only *digital end-to-end solution*
for managing a contractor workforce.

Nvoi is **disrupting** the status quo

Digitising the acquisition and management of human capital, leading to greater efficiencies and competitive advantage for clients.



Cloud based platform

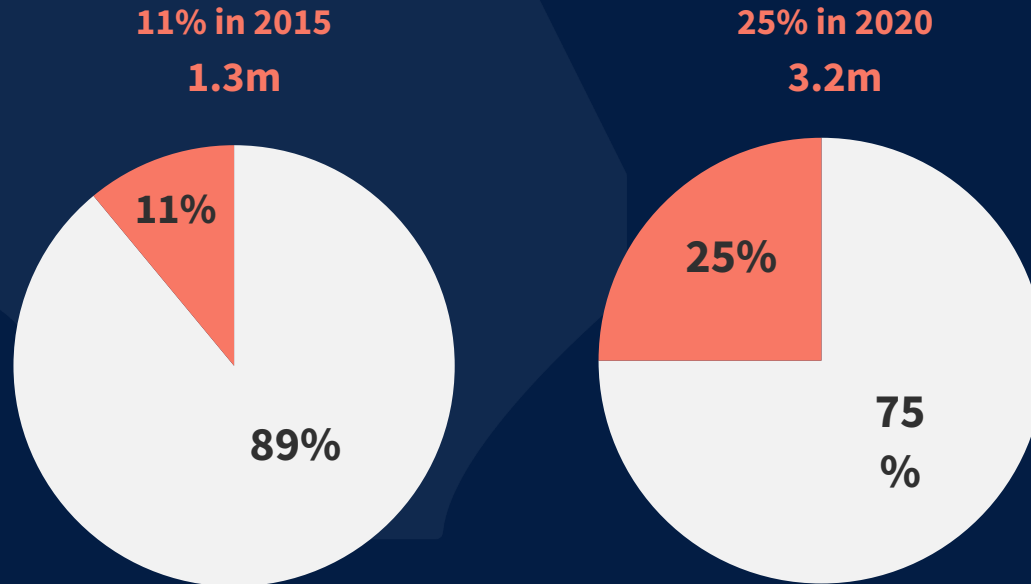
Directly connects employers
seeking skilled contractors and
contractors seeking project work

Eliminates the multiple steps
involved in the traditional
hiring process

Significantly reduces
time, admin and cost

The Global shift towards Contract Work A Massive Market and Growing Fast

3.2m contract workers in Australia by 2020



The way enterprises work is changing driven by technology and behavior



Shifting from a Traditional
Manual Recruitment Process
to a Digital Process

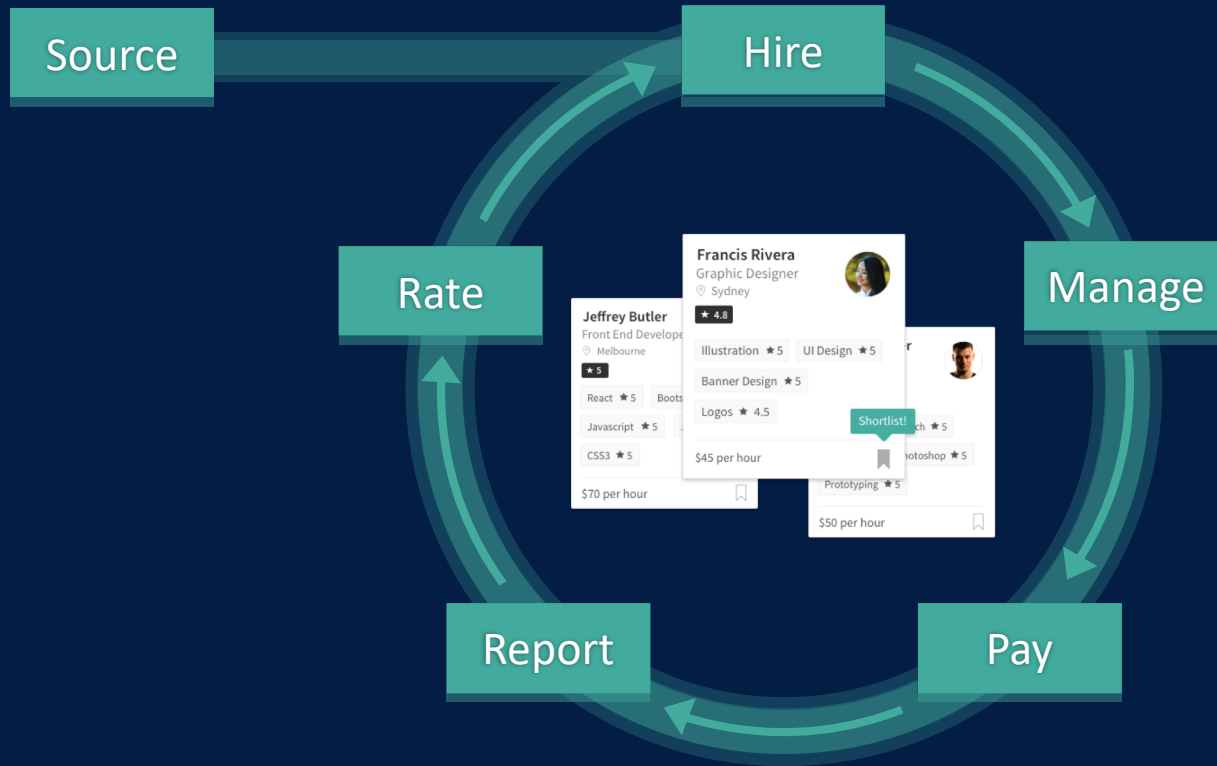


Shifting from a high, fixed
cost of labor to a low,
variable cost



As technology explodes,
access to skills becomes the
new currency

Nvoi automates the end-to-end contractor cycle



Nvoi's end to end differentiates us from other HR-Tech

	Job Posting	Candidate Search and Matching	Focus on Speed to Hire	Skilled contract work	Candidate Vetting	Ratings of employers and candidate	Employer of record	Cost Efficient
Nvoi								
Hiring solutions: Livehire, GooRoo			-		-	-	-	
HR technology services: CV Check, Xref, Reffind	-	-	-	-			-	
Platforms for casual work: AirTasker, Freelancer		-		-	-		-	
Job Boards: Seek, CareerOne, Indeed, LinkedIn		-	-	-	-	-	-	-
Traditional Recruiters: Hays, Hudson, Michael Page	-		-			-		-

Strong Leadership team



Alec Bashinsky

Non-Executive
Director

- 30+ years' experience in global talent transformation
- Previously CHRO Australia and APAC Regional Talent Leader for Deloitte.
- Rebuilt HR teams globally with Deloitte, Cisco, Peoplesoft and Toys R Us.
- Non-executive director for the Diversity Council of Australia.



Pamela Cass

Non-Executive
Director

- Senior marketing executive with 20+ years' experience
- Held senior marketing management positions within global software and hardware providers.
- Currently Vice President of marketing for VMWare Asia Pacific and Japan.



Andrew Dutton

Chairman

- Experienced Chairman and Director.
- Currently Chairman of SAI Global Ltd.
- Previous roles with IBM in Hong Kong and Tokyo, CA Technologies in London and New York, Visa International in Singapore and BEA Systems based in London.
- Led and grew VMWare across Asia Pacific.



Jennifer Maritz

CEO & Executive
Director

- 25+ years of experience in business and the IT sector.
- VP of Global Complex Sales at IBM covering more than 16 countries.
- Chief Operating Officer for IBM APAC Global Business Services, and CFO of IBM's Global Business Outsourcing division.
- Chartered Accountant and a member of the Australian Institute of Company Directors.



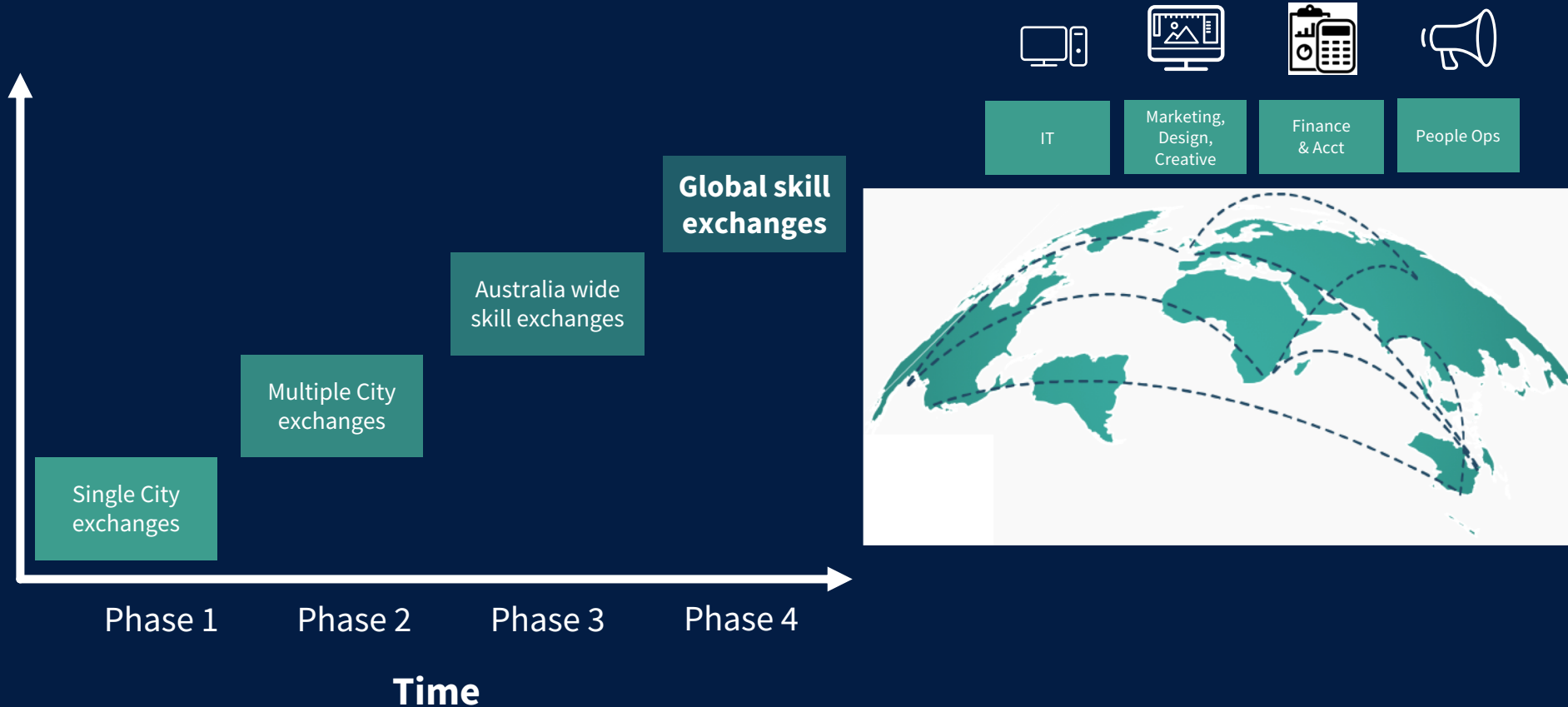
Michael Bermeister

CFO & Company
Secretary

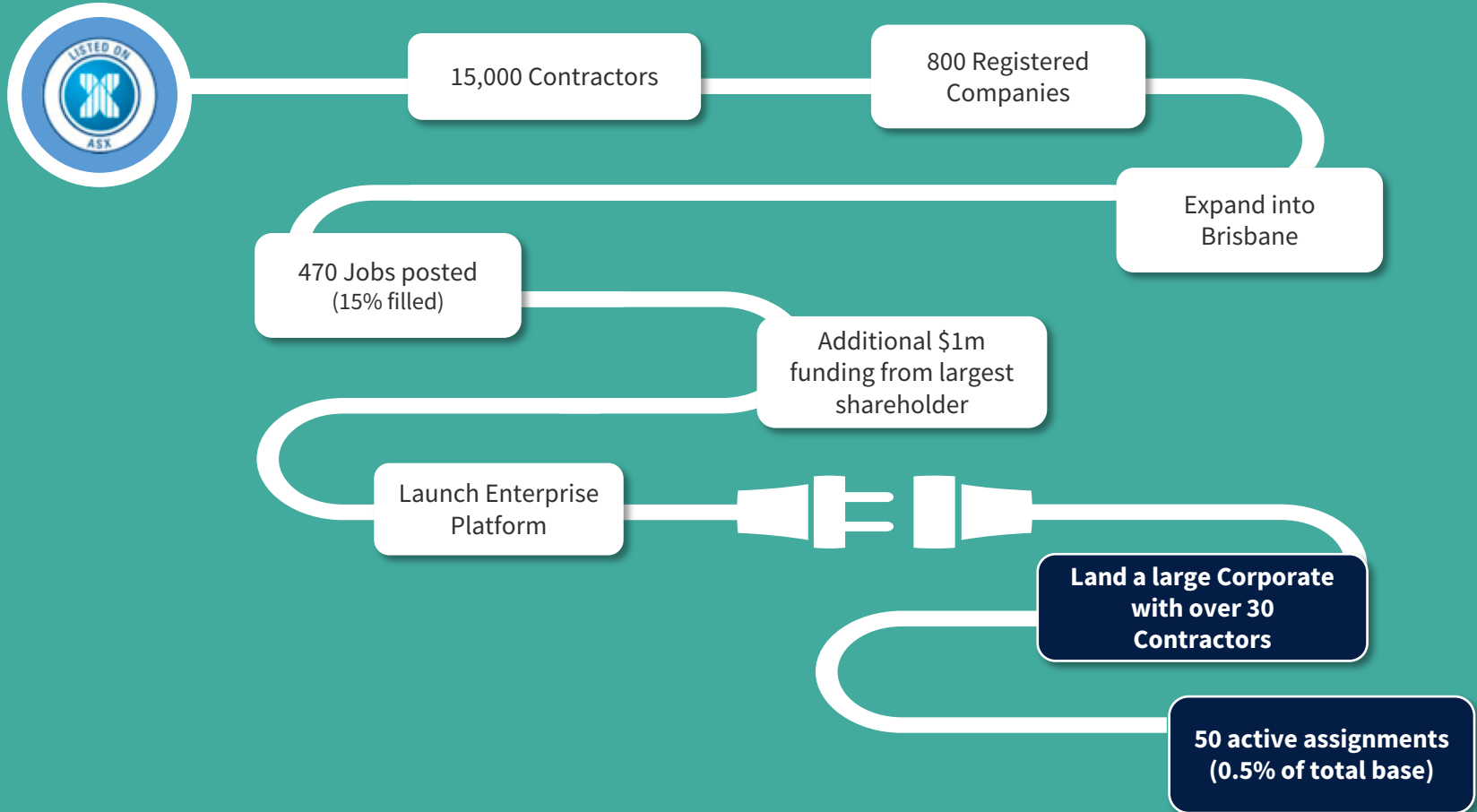
- Credentials covering strategic planning and financing and building (and retaining) high performance human capital teams for NASDAQ and ASX listed entities.
- Executive positions at Oracle, Sybase, Talent2 and Adept Business Systems.
- Chartered Accountant and a member of the Australian Institute of Company Directors.



Increased connectivity will inevitably drive towards a single global talent market



Our achievements and short term milestones

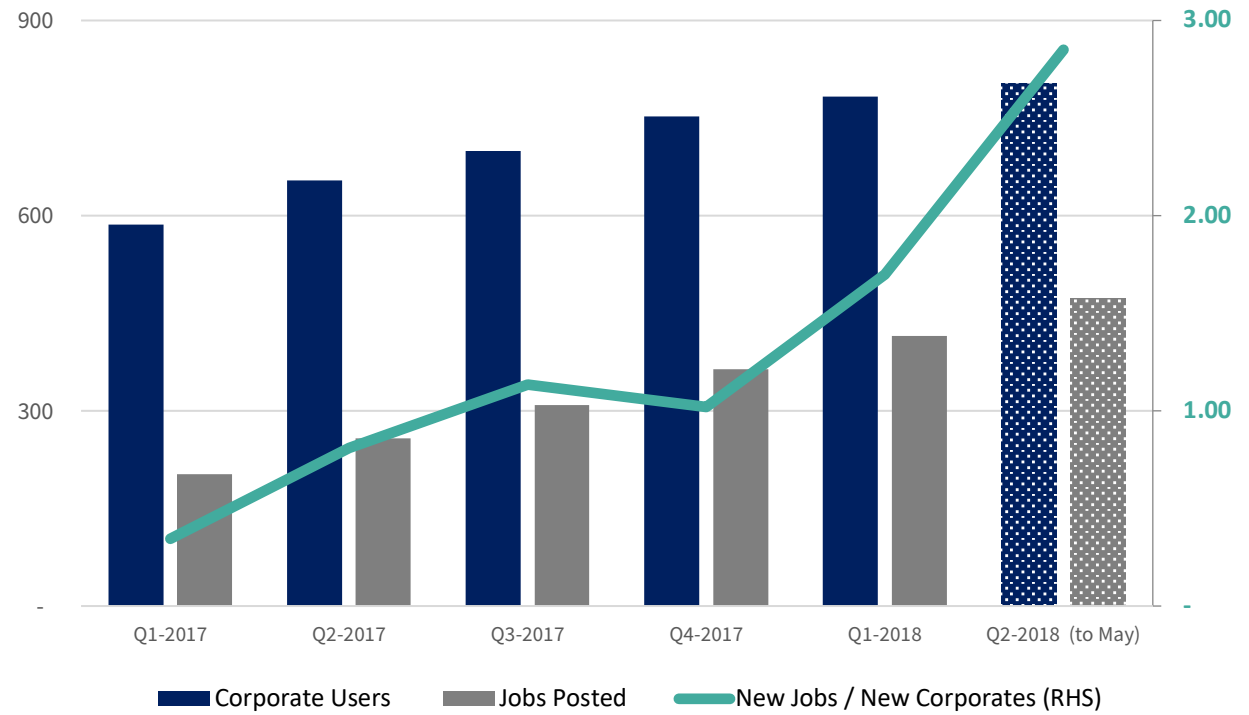


Increasing engagement among corporates

550% increase of jobs posted at initial
corporate registration



Growing number of Corporate acquisitions, with increased usage



Corporate Users
26% increase in 12 months to May

Jobs Posted
94% increase in 12 months to May

**New Corporate engagement
(New Jobs / New Customer sign ups)**
550% improvement in 12 months to May

Clients hiring via our platform

SME's

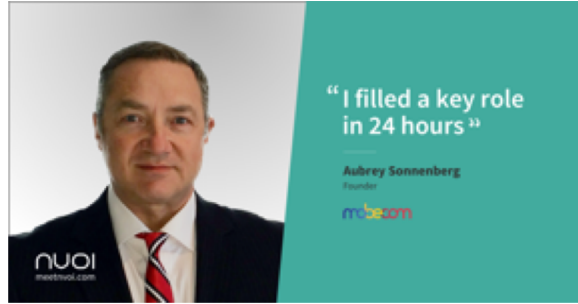


Contractor acquisition growth

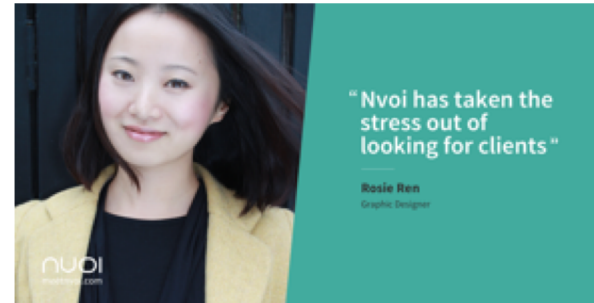


Why our Users enjoy working with Nvoi

Employers



Employees



Nvoi's flat fee of \$2.99/hr
eliminates unnecessary charges
from recruiters

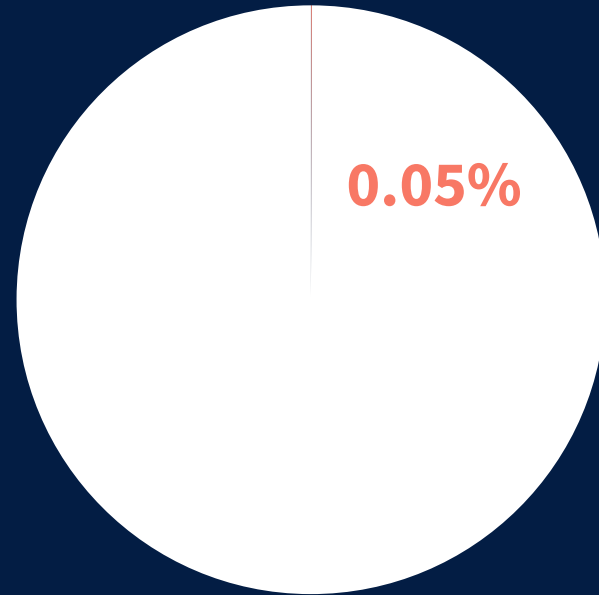
Up to 75%
client savings



To breakeven Nvoi needs only
0.05% of the Australian market*

**Based on 775 contractors working on a full time basis (35 hours a week for 52 weeks) and using 2015 statistics.*

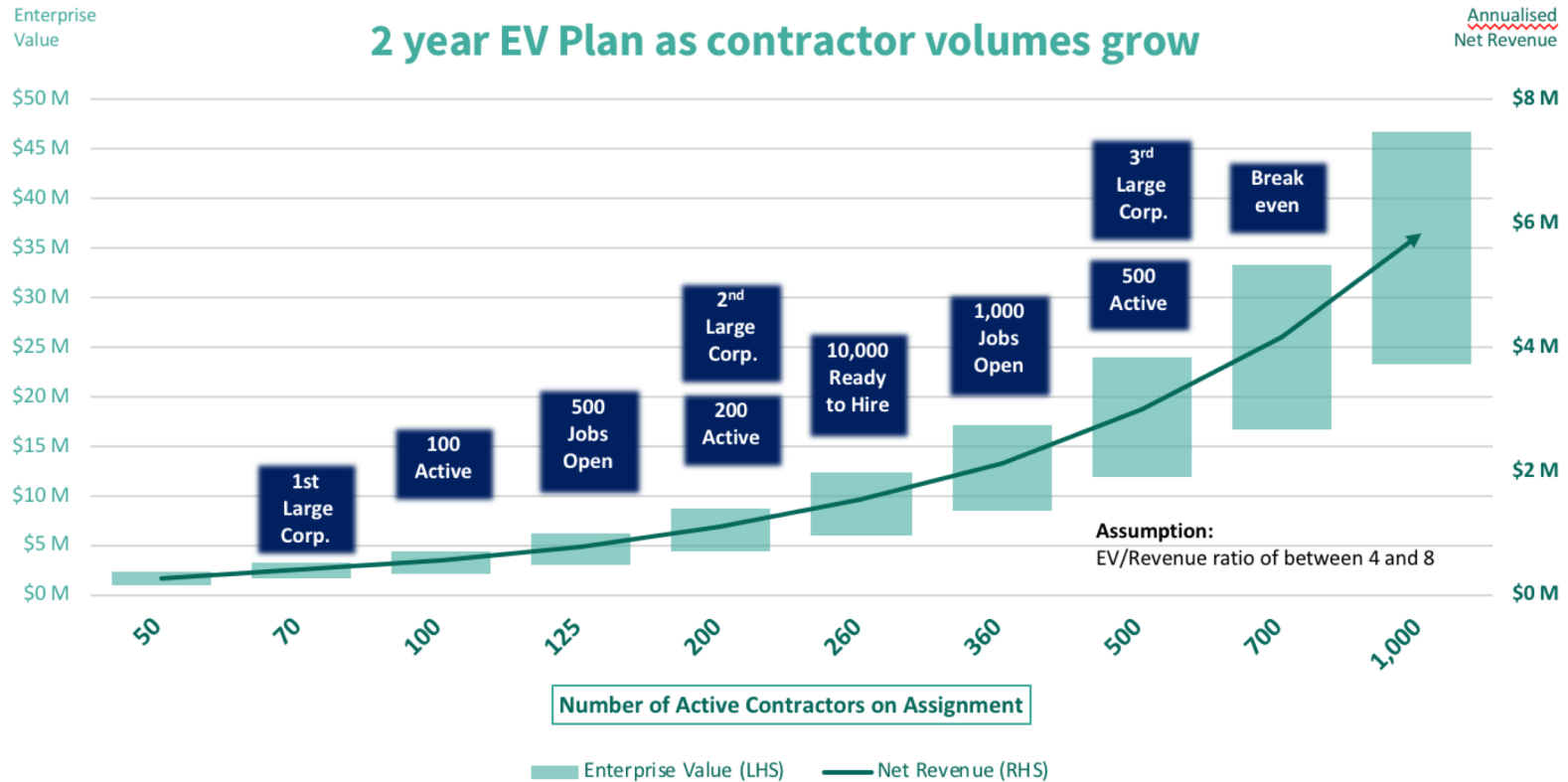
Market Share to Breakeven



■ Nvoi

■ Total market

Impact of momentum on revenue and enterprise value



Key investment considerations

**Opportunity
abounds**



**Unique
Technology**



**Skilled
Leadership**



**Momentum
building**



**Large addressable
market**

3.2m contract workers
by 2020
0.05% required to break
even

**Proprietary Platform
developed over 6 years**

Reduces time to hire from
68 days to hours and
minutes

**Engaged Leadership
team**

Collectively 171 years of
global experience in Tech,
HR, across Corporates
and Start ups

**A growing corporate
client base**

550% improvement in
Corporate Engagement
over last 12 months