

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Paringa Resources Limited**
ACN/ARSN **155 933 010**

1. Details of substantial holder (1)

Name **Silver Lake Resources Limited ACN 108 779 782 ("Silver Lake") and its related bodies corporate listed in Annexure A to this notice ("Silver Lake Entities")**

ACN/ARSN (if applicable) **As above**

The holder ceased to be a substantial holder on **15/06/18**
The previous notice was given to the company on **29/07/15**
The previous notice was dated **29/07/15**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 15/06/18 | Silver Lake and Silver Lake Entities | Dilution as a result of placement and entitlement offer | N/A | N/A | N/A |
| | | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | |
| | |

4. Addresses

The addresses of the persons named in this form are as follows:

| Name | Address |
|----------------------|--|
| Silver Lake | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Silver Lake Entities | Refer Annexure A |

Signature

print name **David Berg**

capacity **Company Secretary**

signature



date **15/06/18**

ANNEXURE A
SILVER LAKE RESOURCES LIMITED ACN 108 779 782

This is the annexure of 1 page marked "A" referred to in the Form 605, Notice of ceasing to be a substantial holder, signed by me and dated 15 June 2018



David Berg, Company Secretary

| Name | ACN | Address |
|---------------------------------|-----------------|--|
| Silver Lake (Integra) Pty Ltd | 093 278 436 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Cue Minerals Pty Ltd | 130 253 146 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Backlode Pty Ltd | 080 885 730 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Loded Pty Ltd | 093 988 071 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Paylode Pty Ltd | 093 400545 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
| Great Southern Minerals Pty Ltd | ACN 601 511 915 | Suite 4 Level 3, South Shore Centre, 83-85 South Perth Esplanade, South Perth, WA 6151 |
