

## Results of Shareholder General Meeting

**ASX ANNOUNCEMENT**

**15 June 2018**

Interpose Holdings Limited ("Interpose" or "the Company"), confirms that on 15 June 2018, it held a Shareholders' General Meeting to approve a number of resolutions in relation to the acquisition of Invictus Energy Resources Pty Ltd.

A poll was held for each resolution, with all resolutions passing. The results of the poll are noted at appendix 1 to this announcement.

### Contact Details

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**Corporate Advisor and Lead Manager**

# Appendix 1

PAGE NUMBER : 1  
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 REPORT TIME : 20.37.39



## INTERPOSE HOLDINGS LIMITED EXTRAORDINARY MEETING

### PROXY SNAPSHOT FRIDAY 15 JUNE 2018

Proxies at 14/06/2018 20:37

|   |                                | <u>For</u>                  | <u>Open</u>              | <u>Against</u>      | <u>Total Valid Available Votes</u> | <u>As a % of Issued Capital</u> | <u>Abstain<sup>1</sup></u> |
|---|--------------------------------|-----------------------------|--------------------------|---------------------|------------------------------------|---------------------------------|----------------------------|
| Resolution 01<br>CHANGE TO NATURE AND SCALE OF ACTIVITIES       | Votes<br>Holders<br>Percentage | 61,083,720<br>32<br>100.00% | 0<br>0<br>.00%           | 0<br>0<br>.00%      | 61,083,720                         | 45.94%                          | 0<br>0                     |
| Resolution 02<br>APPROVAL OF PERFORMANCE SHARES                 | Votes<br>Holders<br>Percentage | 53,771,220<br>28<br>89.49%  | 6,250,000<br>1<br>10.40% | 62,500<br>2<br>.10% | 60,083,720                         | 45.19%                          | 1,000,000<br>1             |
| Resolution 03A<br>ISSUE OF CONSIDERATION SHARES TO VENDOR       | Votes<br>Holders<br>Percentage | 53,823,720<br>29<br>89.58%  | 6,250,000<br>1<br>10.40% | 10,000<br>1<br>.02% | 60,083,720                         | 45.19%                          | 1,000,000<br>1             |
| Resolution 03B<br>ISSUE OF CLASS A PERFORMANCE SHARES TO VENDOR | Votes<br>Holders<br>Percentage | 53,771,220<br>28<br>89.49%  | 6,250,000<br>1<br>10.40% | 62,500<br>2<br>.10% | 60,083,720                         | 45.19%                          | 1,000,000<br>1             |
| Resolution 03C<br>ISSUE OF CLASS B PERFORMANCE SHARES TO VENDOR | Votes<br>Holders<br>Percentage | 53,771,220<br>28<br>89.49%  | 6,250,000<br>1<br>10.40% | 62,500<br>2<br>.10% | 60,083,720                         | 45.19%                          | 1,000,000<br>1             |

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### PROXY SNAPSHOT FRIDAY 15 JUNE 2018 Proxies at 14/06/2018 20:37

|   |                                | <u>For</u>                  | <u>Open</u>              | <u>Against</u>      | <u>Total Valid Available Votes</u> | <u>As a % of Issued Capital</u> | <u>Abstain<sup>1</sup></u> |
|---|--------------------------------|-----------------------------|--------------------------|---------------------|------------------------------------|---------------------------------|----------------------------|
| Resolution 03D<br>ISSUE OF CLASS C PERFORMANCE SHARES TO VENDOR   | Votes<br>Holders<br>Percentage | 53,771,220<br>28<br>89.49%  | 6,250,000<br>1<br>10.40% | 62,500<br>2<br>.10% | 60,083,720                         | 45.19%                          | 1,000,000<br>1             |
| Resolution 04<br>ISSUE OF CAPITAL                                 | Votes<br>Holders<br>Percentage | 36,175,599<br>23<br>100.00% | 0<br>0<br>.00%           | 0<br>0<br>.00%      | 36,175,599                         | 27.21%                          | 1,000,000<br>1             |
| Resolution 05A<br>ISSUE OF ADVISER OPTIONS TO ASHANTI CAPITAL     | Votes<br>Holders<br>Percentage | 48,741,240<br>27<br>99.87%  | 0<br>0<br>.00%           | 62,500<br>2<br>.13% | 48,803,740                         | 36.70%                          | 1,000,000<br>1             |
| Resolution 05B<br>ISSUE OF FACILITATION SHARES TO ASHANTI CAPITAL | Votes<br>Holders<br>Percentage | 48,793,740<br>28<br>99.98%  | 0<br>0<br>.00%           | 10,000<br>1<br>.02% | 48,803,740                         | 36.70%                          | 1,000,000<br>1             |
| Resolution 06A<br>ISSUE OF DIRECTOR OPTIONS TO ERIC DE MORI       | Votes<br>Holders<br>Percentage | 54,501,220<br>28<br>99.89%  | 0<br>0<br>.00%           | 62,500<br>2<br>.11% | 54,563,720                         | 41.04%                          | 1,000,000<br>1             |

**INTERPOSE HOLDINGS LIMITED EXTRAORDINARY MEETING**

**PROXY SNAPSHOT**  
**FRIDAY 15 JUNE 2018**  
Proxies at 14/06/2018 20:37

|  |            | <u>For</u> | <u>Open</u> | <u>Against</u> | <u>Total Valid Available Votes</u> | <u>As a % of Issued Capital</u> | <u>Abstain<sup>1</sup></u> |
|--|------------|------------|-------------|----------------|------------------------------------|---------------------------------|----------------------------|
| Resolution 06B<br>ISSUE DIRECTOR OPTIONS-BARNABY EGERTON-WARBURTON | Votes      | 54,183,099 | 0           | 62,500         | 54,245,599                         | 40.80%                          | 1,000,000                  |
|  | Holders    | 27         | 0           | 2              |                                    |                                 | 1                          |
|  | Percentage | 99.88%     | .00%        | .12%           |                                    |                                 |                            |
| Resolution 06C<br>ISSUE OF DIRECTOR OPTIONS TO GABRIEL CHIAPPINI   | Votes      | 57,821,220 | 0           | 62,500         | 57,883,720                         | 43.53%                          | 1,000,000                  |
|  | Holders    | 28         | 0           | 2              |                                    |                                 | 1                          |
|  | Percentage | 99.89%     | .00%        | .11%           |                                    |                                 |                            |
| Resolution 07<br>CHANGE OF NAME                                    | Votes      | 61,083,720 | 0           | 0              | 61,083,720                         | 45.94%                          | 0                          |
|  | Holders    | 32         | 0           | 0              |                                    |                                 | 0                          |
|  | Percentage | 100.00%    | .00%        | .00%           |                                    |                                 |                            |
| Resolution 08<br>APPOINTMENT OF PROPOSED DIRECTOR                  | Votes      | 60,073,720 | 0           | 10,000         | 60,083,720                         | 45.19%                          | 1,000,000                  |
|  | Holders    | 30         | 0           | 1              |                                    |                                 | 1                          |
|  | Percentage | 99.98%     | .00%        | .02%           |                                    |                                 |                            |
| Resolution 09A<br>ERIC DE MORI TO PARTICIPATE IN THE CAP RAISING   | Votes      | 54,563,720 | 0           | 0              | 54,563,720                         | 41.04%                          | 1,000,000                  |
|  | Holders    | 30         | 0           | 0              |                                    |                                 | 1                          |
|  | Percentage | 100.00%    | .00%        | .00%           |                                    |                                 |                            |

**INTERPOSE HOLDINGS LIMITED EXTRAORDINARY MEETING**

**PROXY SNAPSHOT**  
**FRIDAY 15 JUNE 2018**  
 Proxies at 14/06/2018 20:37

|   |            | <u>For</u> | <u>Open</u> | <u>Against</u> | <u>Total Valid Available Votes</u> | <u>As a % of Issued Capital</u> | <u>Abstain<sup>1</sup></u> |
|---|------------|------------|-------------|----------------|------------------------------------|---------------------------------|----------------------------|
| Resolution 09B                                    | Votes      | 54,245,599 | 0           | 0              | 54,245,599                         | 40.80%                          | 1,000,000                  |
| B EGERTON-WARBURTON TO PARTICIPATE IN CAP RAISING | Holders    | 29         | 0           | 0              |                                    |                                 | 1                          |
|   | Percentage | 100.00%    | .00%        | .00%           |                                    |                                 |                            |
| <hr/>   |            |            |             |                |                                    |                                 |                            |
| Resolution 09C                                    | Votes      | 57,883,720 | 0           | 0              | 57,883,720                         | 43.53%                          | 1,000,000                  |
| GABRIEL CHIAPPINI TO PARTICIPATE IN CAP RAISING   | Holders    | 30         | 0           | 0              |                                    |                                 | 1                          |
|   | Percentage | 100.00%    | .00%        | .00%           |                                    |                                 |                            |

**Securities Selected:** IHS  
**Valid Proxies Lodged:** 32  
**Total Issued Capital:** 132,963,191

end of report