

Top 20 Shareholders and Distribution Schedule

Geopacific Resources Limited is pleased to attach the final Top 20 Shareholders Report and Distribution Schedule pursuant to the Company's recent capital raising.

Contact

For further information on this update or the Company generally, please visit our website at www.geopacific.com.au or contact:

Mr. Ron Heeks Managing Director

Ms. Philippa Leggat Executive Director Corporate

Company details	Board	Projects		
Geopacific Resources Limited	Milan Jerkovic Chairman	PAPUA NEW GUINEA		
ACN 003 208 393	Ron Heeks Managing Director	Woodlark Island Gold		
ASX Code: GPR	Philippa Leggat Executive Director	CAMBODIA		
info@geopacific.com.au	Mark Bojanjac Non-Exec Director	Kou Sa Copper		
http://www.geopacific.com.au	lan Clyne Non-Exec Director	FIJI		
T +61 8 6143 1820	Matthew Smith Company Secretary	Nabila Gold, Rakiraki Gold, Sabeto Gold- Copper, Vuda Gold-Copper, Cakaudrove		
HEAD OFFICE		Gold-Silver		
Level 1, 278 Stirling Highway, Claremont WA 6010.		30.3 33.		
PO Box 439, Claremont WA 6910.				

Top 20 Holdings

Geopacific Resources Limited

18-06-2018

BoardRoom

Security Classes

Fully Paid Ordinary Shares

Holder Name	Securities	%
NDOVU CAPITAL IV B V	596,369,174	28.645%
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	368,806,259	17.715%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	206,741,742	9.930%
PACIFIC ROAD CAPITAL MANAGEMENT G.P. LIMITED	62,108,319	2.983%
WASHINGTON H SOUL PATTINSON AND COMPANY	61,278,432	2.943%
J P MORGAN NOMINEES AUSTRALIA LIMITED	54,867,638	2.635%
GWYNVILL TRADING PTY LTD	44,800,000	2.152%
PACIFIC ROAD HOLDINGS S.A.R.L.	39,613,071	1.903%
MR CRAIG GRAEME CHAPMAN <nampac a="" c="" discretionary=""></nampac>	30,000,000	1.441%
HOME IDEAS SHOW PTY LTD <ub a="" c="" promotions="" spf=""></ub>	29,581,427	1.421%
PERSHING AUSTRALIA NOMINEES PTY LTD <accum a="" c=""></accum>	29,166,667	1.401%
ORION MINE FINANCE FUND II LP	29,069,768	1.396%
HOME IDEAS SHOW PTY LTD <ub a="" c="" promotions="" spf=""></ub>	28,294,574	1.359%
CS FOURTH NOMINEES PTY LIMITED <hsbc 11="" a="" au="" c="" cust="" ltd="" nom=""></hsbc>	26,050,244	1.251%
ZERO NOMINEES PTY LTD	16,500,000	0.793%
BNP PARIBAS NOMINEES PTY LTD <peel asset="" clts="" drp="" hunt=""></peel>	15,815,999	0.760%

Top 20 Holdings as at 18-06-2018 Geopacific Resources Limited

Holder Name		Securities	%
CS THIRD NOMINEES PTY LIMITED <hsbc 13="" a="" au="" c="" cust="" ltd="" nom=""></hsbc>		13,838,667	0.665%
PACIFIC ROAD CAPITAL A PTY LTD		12,603,256	0.605%
PACIFIC ROAD CAPITAL B PTY LTD		12,603,256	0.605%
CITICORP NOMINEES PTY LIMITED		11,063,536	0.531%
	TOTALS	1,689,172,029	81.136%

Total Securities of Top 20 Holdings: 1,689,172,029

Total Securities: 2,081,907,130

Analysis of Holdings

Geopacific Resources Limited

18-06-2018

BoardRoom

Security Classes

Fully Paid Ordinary Shares

Holdings Ranges		Holders	Total Units	%
1 - 1,000		39	7,278	0.000
1,001 - 5,000		24	71,734	0.003
5,001 - 10,000		32	279,853	0.013
10,001 - 100,000		581	25,796,584	1.239
100,001 - 99,999,999		462	2,055,751,681	98.744
	TOTAL	1,138	2,081,907,130	100