



ASX Code: CE1

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

19 June 2018

Calima Energy Limited – Disclosure about Substantial Shareholding in TMK Montney Ltd

The Board of **Calima Energy Limited (ASX:CE1)** ("Calima" or the "Company") refers to its:

- (a) bidder's statement dated 15 May 2018 ("Bidder's Statement") in connection with the Company's off-market takeover offer to acquire 100% of the issued voting shares in TMK Montney Ltd ("TMKM") that it does not already own ("Offer"), which was announced to the market on 2 May 2018; and
- (b) first supplementary bidder's statement dated 12 June 2018 in relation to the extension of the offer period under the Offer.

The Company advises that its voting power in TMKM has above 90% (to 95.83%). Attached is a copy of the notice given today to TMKM as required by section 654C(1) of the Corporations Act 2001 (Cth).

As the Company's voting power in TMKM has increased above 90%, the Company has today given notice that that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement in relation to the Offer has been fulfilled. A copy of the notices given to ASIC and the target are attached.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

ENDS

For further information visit www.calimaenergy.com or contact:

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19 June 2018

The Company Secretary
TMK Montney Ltd
Level 7
1008 Hay St
Perth WA 6000

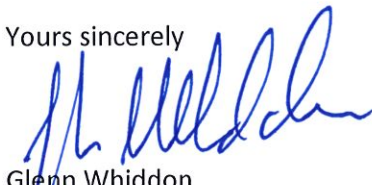
Dear Sir

Calima Energy Limited – Disclosure about substantial shareholding in TMK Montney Ltd

We refer to Calima Energy Limited's (**Company**) off-market takeover bid to acquire 100% of the issued voting shares in TMK Montney Ltd (**TMKM**) that it does not already own.

For the purposes of section 654C(1) of the Corporations Act 2001 (Cth), please find enclosed a notice stating that the Company's voting power in TMKM has risen to above 90%.

Yours sincerely



Glenn Whiddon
Director
Calima Energy Limited

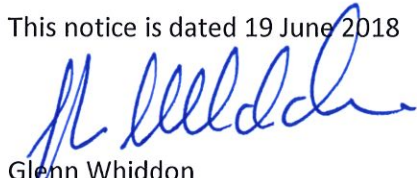
DISCLOSURE ABOUT SUBSTANTIAL SHAREHOLDING IN TMK MONTNEY LTD

NOTICE UNDER SECTION 654C(1) OF THE CORPORATIONS ACT 2001 (CTH)

In respect of the takeover bid by Calima Energy Limited ACN 117 227 086 for TMK Montney Ltd ACN 607 112 710

Calima Energy Limited hereby gives notice that its voting power in TMK Montney Ltd has risen from to above 90% (to 95.83%) as required by section 654C(1) of the Corporations Act 2001 (Cth).

This notice is dated 19 June 2018



Glenn Whiddon
Director
Calima Energy Limited

19 June 2018

Australian Securities & Investments Commission
Level 1, Ernst & Young Building
11 Mounts Bay Road
PERTH WA 6000

Dear Sir/Madam

Calima Energy Limited – Notice of fulfilment of Defeating Condition

We refer to the:

- (a) bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TMK Montney Ltd ACN 607 112 710 (**TMKM**) that it does not already own (**Takeover Bid**); and
- (b) first supplementary bidder's statement lodged by the Company with ASIC on 12 June 2018 in relation to the extension of the offer period under the Takeover Bid.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement has been fulfilled.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

Yours sincerely



Glenn Whiddon
Director
Calima Energy Limited

19 June 2018

The Company Secretary
TMK Montney Ltd
Level 7
1008 Hay St
Perth WA 6000

Dear Sir

Calima Energy Limited – Notice of fulfilment of Defeating Condition

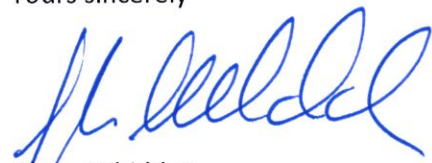
We refer to the:

- (a) bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TMK Montney Ltd ACN 607 112 710 (**TMKM**) that it does not already own (**Takeover Bid**); and
- (b) first supplementary bidder's statement lodged by the Company with ASIC on 12 June 2018 in relation to the extension of the offer period under the Takeover Bid.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement has been fulfilled.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

Yours sincerely



Glenn Whiddon
Director
Calima Energy Limited