

Market Announcement

20 June 2018

Civmec Limited – Admission and Commencement of Official Quotation

Description

Civmec Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, on Wednesday, 20 June 2018.

Official quotation of the Company's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 is expected to commence at 12:00 PM (AEST) on Friday, 22 June 2018.

Quotation information

Quoted Securities:	501,000,000 (to be settled on ASX in the form of CDIs)
CDI Ratio:	1:1
ASX Code:	CVL
Time:	12:00 PM (AEST) 10:00 AM (WST)
Date:	Friday, 22 June 2018
ASX Trade Abbreviation:	CIVMEC
ISIN:	AU0000012056
Home Branch:	Perth
Industry Classification	Pending
Company Secretary:	Justine Campbell
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace Perth WA 6000 Phone: +61 8 9323 2000 Website: https://www-au.computershare.com/Investor/Contact
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Singapore
Dividend Policy:	See section 7.9 of the Information Memorandum
Activities:	Engineering and construction
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	None

Other Securities Not Quoted: 4,500,000 unquoted options over shares exercisable at SGD\$0.65 each, expiring 11 September 2023 (equivalent to 4,500,000 CDI's if exercised)

What do I need to do and by when?

Please refer to the Company's Information Memorandum.

Need more information?

For further information, please call the Company on +61 9437 6288.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

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