

ASM:MF:TR:B15  
T Rose

20 June 2018

Australian Securities Exchange Limited  
Level 40 Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Dear Sir/Madam,

**Empire Oil & Gas NL ACN 063 613 730**  
**(Subject to Deed of Company Arrangement) (the Company)**

**Application for an extension of time to hold Annual General Meeting (AGM)**

I refer to our appointment as Voluntary Administrators of the Company on 28 September 2017. I also refer to our ASX announcement dated 29 March 2018 regarding the Company's individual reporting relief pursuant to section 340 of the Corporations Act 2001 (the Act).

In order to align the 2017 AGM with the end of the Individual Financial Reporting Deferral Period, an application was made to the ASIC pursuant to section 250P of the Act. The ASIC on 19 June 2018 granted further relief in response to the 2017 AGM for a period of two months from the earlier of:

- 30 June 2018;
- The end of the Deed Administration;
- The date on which a disclosure document is lodged with the ASIC in relation to any offer for issue or sale of securities that needs disclosure to investors under Chapter 6D of the Act.

For your reference, please find enclosed letter from the ASIC confirming same.

In compliance with section 250P(4) of the Act, the Deed Administrators will continue to respond to members' reasonable inquiries in relation to the consequences of the Deed Administration to them.

Should you have any queries, please do not hesitate to contact Tim Rose of this office on (08) 9214 1444.

Yours faithfully

**Empire Oil & Gas NL**



**Andrew Smith**  
Joint and Several Deed Administrator

Encl.

SYDNEY  
MELBOURNE  
ADELAIDE  
BRISBANE  
PERTH  
KUALA LUMPUR  
SINGAPORE

Affiliated through:  
Zolfo Cooper  
CARIBBEAN  
UNITED STATES  
KLC Kennic Lui & Co.  
CHINA  
HONG KONG



**ASIC**

Australian Securities & Investments Commission

19 June 2018

MR TIM ROSE  
FERRIER HODGSON  
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PERTH WA 6000

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**By email:** [tim.rose@fh.com.au](mailto:tim.rose@fh.com.au)

Dear Mr Rose

**EMPIRE OIL & GAS NL (SUBJECT TO DEED OF COMPANY ARRANGEMENT)  
ACN 063 613 730 (ASX Code: EGO):  
Application for an extension of time to hold Annual General Meeting**

We refer to your email and Form 2501 dated 28 May 2018 requesting that Australian Securities and Investments Commission (**ASIC**) grant Empire Oil & Gas NL a further extension of time to hold its 2017 Annual General Meeting (**2017 AGM**).

We note that the Company has previously had the benefit of financial reporting deferral relief under *ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251* which deferred the Company's financial reporting obligations until 28 March 2018 (**Initial Financial Reporting Deferral Period**), being 6 months from the date of appointment of the administrators on 28 September 2017. We note that ASIC previously extended the period within which the Company must hold its 2017 AGM to 28 May 2018 – being two months after the Initial Financial Reporting Deferral Period ended.

We also refer to the individual financial reporting relief granted by ASIC on 28 March 2018. As you are aware, under this relief the Company's financial reporting obligations were deferred until whichever is the earlier of:

- (a) 30 June 2018;
- (b) the date that the Company ceases to have an external administrator appointed; or
- (c) the date on which a disclosure document is lodged with ASIC in relation to any offer for issue or sale of securities that needs disclosure to investors under Chapter 6D of the Act.  
(the **Individual Financial Reporting Deferral Period**)

Pursuant to section 250P of the *Corporations Act 2001 (Act)*, ASIC may extend the period within which section 250N of the Act requires a company to hold its AGM. Following consideration of the application, ASIC has extended the period within which the Company must hold its 2017 AGM to **two months** after the Individual Financial Reporting Deferral Period referred to above ends (*Extended Period*).

For the avoidance of confusion, please note that subsection 250P(3) of the Act requires that the Company hold the 2017 AGM within the Extended Period (i.e. therefore, prior to the expiration of the Extended Period).

Pursuant to subsection 250P(4) of the Act, ASIC imposes the following conditions on the extension of time:

- (1) Within two business days of the date of this letter, the Company must cause a notice which explains the extension of time granted by ASIC, to be published:
  - a. in a prominent place on the Company's website (if any); and
  - b. in a place that is readily accessible on the Administrators website (if any) or, if the Administrator is a member of a firm, the firm's website (if any); and
- (2) Within two business days of the date of this letter make an announcement to ASX Limited ACN 008 624 691 providing an explanation of the need for the extension of time and stating the period to which the extension has been granted; and
- (3) The Company must have adequate arrangements in place to answer, within a reasonable period of time and without charge, any reasonable questions asked by a member of the Company about the external administration.

If you would like to discuss the contents of this letter further, please contact me on (07) 3867 4751.

Yours sincerely



**Kyle Wright**

as a delegate of the Australian Securities & Investments Commission