

21 June 2018

ENTITLEMENT ISSUE RESULTS NOTIFICATION

Entitlement Issue Results

Ensurance Ltd (ASX: ENA) (the Company) wishes to advise that the Entitlement Issue under the Prospectus, lodged with ASIC and released to ASX on 28 May 2018, closed on 19 June 2018 under subscribed. Details of the under subscriptions are as follows:

| ENTITLEMENT | \$ | SHARES | \$ | SHARES UNDER | \$ |
|--------------|--------------|------------|------------|--------------|--------------|
| ISSUE SHARES | | SUBSCRIBED | | SUBSCRIBED | |
| 173,113,862 | 6,924,554.48 | 23,875,429 | 955,017.16 | 149,238,433 | 5,969,537.32 |

The under subscriptions of 149,238,433 shares and \$5,969,537.32 will be taken up by the joint underwriters, Transocean Securities Pty Ltd and Patersons Securities Ltd, pursuant to the underwriting agreement as detailed in the Prospectus.

- Ends -

For further information please contact:

Tony Leibowitz **Executive Chairman** tleibowitz@ensurance.com.au PH: 02 9389 6779

Company Secretary shallab@ensurance.com.au

PH: 02 9806 2000

Sam Hallab