Hot Chili Limited

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ASX Announcement

21 June 2018

Company Announcements Office Australian Securities Exchange

Cleansing Notice

Hot Chili Limited (**Company**) has today issued 34,954,724 ordinary fully paid shares (**Shares**) to be quoted on ASX at an issue price of \$0.03 per Share to raise approximately \$1,048,642 (before costs) pursuant to a placement to sophisticated and professional investors (as announced to ASX on 30 April 2018).

The Company gives the following cleansing notice under section 708A(5)(e) of the *Corporations Act* 2001(Cth) (**Corporations Act**) that:

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is "excluded information", as defined in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,

Christian Easterday Managing Director Hot Chili Limited

