

22 June 2018

ASX ANNOUNCEMENT

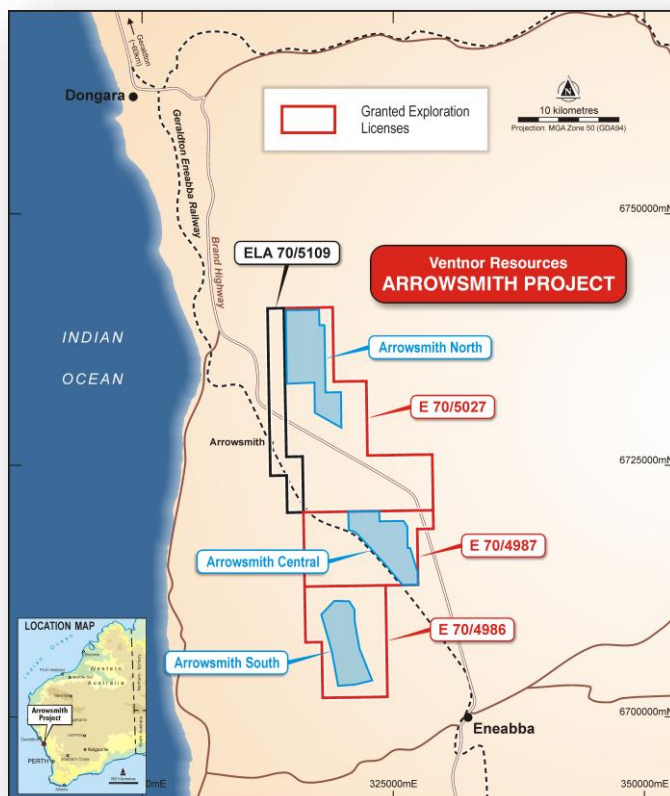
Arrowsmith Tenement Grant and Muchea Silica Sand Project Update

- Arrowsmith North tenement granted
- Combined granted Arrowsmith area 112 blocks (350 km²)
- Ventnor progressing proposed transaction for the Muchea Silica Sand Project

Ventnor Resources Ltd (**Ventnor** or **Company**) (ASX: VRX) is pleased to announce an additional tenement has been granted at its Arrowsmith Silica Sand Project, located 270km north of Perth, Western Australia.

The tenement covers the Arrowsmith North project area (E70/5027) and comprises 56 blocks.

Ventnor has a further two contiguous granted exploration licenses covering the Arrowsmith Central and Arrowsmith South project areas with a total granted area of 114 blocks or approximately 360km².



ASX: VRX

Capital Structure

Shares on Issue:
251.3 million

Unlisted Options:
21.25 million

Corporate Directory

Paul Boyatzis

Non-Executive
Chairman

Bruce Maluish

Managing Director

Peter Pawlowitsch

Non-Executive Director

John Geary

Company Secretary

Company Projects

Arrowsmith Silica Sands Project, 270km north of Perth, WA.

Biranup base metals and gold Project adjacent to the Tropicana Gold Mine, WA.

Warrawanda Nickel Project south of Newman, WA.

The Company is actively assessing other projects in Australia.

Level 1, 6 Thelma Street, West Perth WA 6005

t: +61 8 9226 3780 f: +61 8 9226 3764 e: info@ventnorresources.com.au www.ventnorresources.com.au

ABN 59 142 014 873

The Company intends to lodge a PoW for exploration approval in the area to enable a JORC compliant Resource drilling program to be undertaken following the approval.

Ventnor Managing Director, Bruce Maluish said: “This tenement grant adds to our Arrowsmith silica sand project holdings. Our expectation for Arrowsmith North is the same as for Arrowsmith Central, which we see as having the potential for a significant silica sand resource immediately adjacent to Brand Highway and a rail connection to Geraldton Port, suitable for bulk handling.”

The Arrowsmith area potentially has low environmental impact mining propositions; rehabilitation techniques are well established in the nearby mineral sands industry.

The final tenement application (ELA70/5109) is expected to be granted in the September 2018 quarter.

Tenement details for Arrowsmith are shown in Table 1:

Tenement	Holders	Application Date	Grant Date	Area (BL)
E70/4986	Ventnor Mining Pty Ltd	25/05/2017	06/04/2018	27
E70/4987	Ventnor Mining Pty Ltd	25/05/2017	06/04/2018	29
E70/5027	Ventnor Mining Pty Ltd	29/08/2017	06/06/2018	56
ELA70/5109	Ventnor Mining Pty Ltd	02/01/2018	Pending Grant	12

Table 1 – Arrowsmith Tenement Details

Muchea Silica Sand Project update and re-quotation of Ventnor shares

Ventnor is continuing to have positive consultation with ASX in order to progress the proposed transaction for the Muchea Silica Sand Project. The Company will provide a further update in that regard and an updated timetable working towards the re-quotation of its shares as soon as possible.

The Company thanks shareholders for their patience in this regard.

Further information:

Bruce Maluish
Managing Director
Ventnor Resources
0418 940 417

Andrew Rowell
Cannings Purple
arowell@canningspurple.com.au
0400 466 226

About Ventnor

Ventnor Resources Ltd (“Ventnor”) (ASX: VRX) has four exploration licences comprising the Arrowsmith Silica Sand Project, located 270km north of Perth, Western Australia. Initial testwork has confirmed that the project’s sand can be upgraded to glass-making quality.

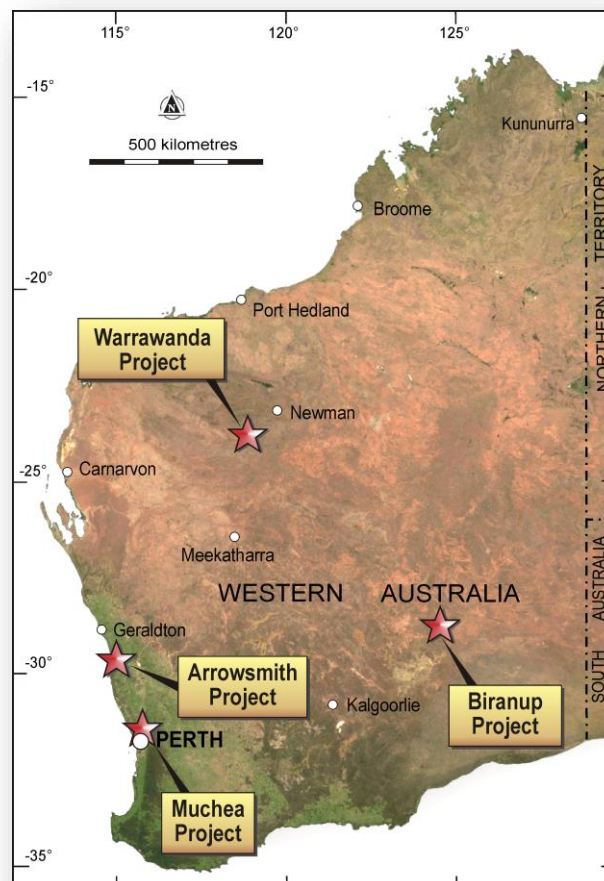
Ventnor also has granted tenements adjacent to the Tropicana Gold Mine in WA that are prospective for gold and base metals (Biranup Project). The Company has compiled an extensive database of historic exploration, conducted extensive MLEM surveys in the region, and completed initial drill programs at a number of its prospects.

Also in Western Australia, 40km south of Newman, is Ventnor’s Warrawanda Nickel Project, which is prospective for nickel sulphides.

Proven Management

The Ventnor directors have extensive experience in mineral exploration and production, and in the management of publicly listed mining and exploration companies.

Project Locations



* Mucnea Project subject to shareholder and regulatory approval.