



Results of Shareholders Meeting – 22 June 2018

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 22 June 2018. All resolutions were passed on a show of hands.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 39,800,176 shares from a total of 10 validly appointed proxies.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting dated 11 May 2018 are as follows:

Resolution 1 – Ratification of Prior Issue – Shares - Placement to Wuxi Baichan Chemical Industrial Co Ltd

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 2 – Ratification of Prior Issue – Shares - Placement to Wuxi Baichan Chemical Industrial Co Ltd

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 3 – Ratification of Prior Issue – Shares - Placement to Wuxi Baichan Chemical Industrial Co Ltd

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.





Resolution 4 – Ratification of Prior Issue of Placement Shares

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,797,785	2,391	-	-	39,800,176
99.99%	0.01%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 5 – Issue of Broker Performance Options

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,797,785	2,391	-	-	39,800,176
99.99%	0.01%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 6 – Ratification of prior issue of Broker Shares

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 7 – Ratification of prior issue of Broker Options

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 8 – Ratification of prior issue of shares – DG Resource Management

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.



Resolution 9 – Ratification of prior issue of shares – Bay Lake Project

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 10 – Approval to issue Options to Consultant

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,797,785	2,391	-	-	39,800,176
99.99%	0.01%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 11 – Ratification of prior issue of shares – Rusty Lake Project

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,800,176	-	-	-	39,800,176
100.00%	0.00%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 12 – Approval to Issue Options to Executive – C Leeden

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,647,785	2,391	150,000	-	39,800,176
99.62%	0.01%	0.38%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 13 – Approval to Issue Options to D Riekie

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,432,785	2,391	365,000	-	39,800,176
99.08%	0.01%	0.92%	N/A	100%

The resolution was passed as an ordinary resolution.



Resolution 14 – Approval to Issue Options to S Uren

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,647,785	2,391	150,000	-	39,800,176
99.62%	0.01%	0.38%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 15 – Approval to issue Performance Rights to G D’Anna

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,045,000	2,391	602,785	-	39,800,176
98.10%	0.01%	1.51	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 16 – Approval to grant Performance Rights to R Moran

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
21,733,785	2,391	18,064,000	-	39,800,176
54.61%	0.01%	45.39%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 17 – Approval to grant Performance Rights to D Riekie

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,432,785	2,391	365,000	-	39,800,176
99.08%	0.01%	0.92%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 18 – Approval to grant Performance Rights to S Uren

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,647,785	2,391	150,000	-	39,800,176
99.62%	0.01%	0.38%	N/A	100%

The resolution was passed as an ordinary resolution.



Resolution 19 – Approval to grant Performance Rights to C Leeden

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,647,785	2,391	150,000	-	39,800,176
99.62%	0.01%	0.38%	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 20 – Approval to grant Performance Rights to P Fromson

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
39,642,785	2,391	155,000	-	39,800,176
99.60%	0.01%	0.39%	N/A	100%

The resolution was passed as an ordinary resolution.

ENDS

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