

Empire Oil & Gas NL

(subject to Deed of Company Arrangement)

ACN: 063 613 730

C/- Trident Capital

Level 24, 44 St George's Terrace

Perth WA 6000

22 June 2018

Company Announcements Office

ASX Limited

Level 40

152-158 St George's Terrace

PERTH WA 6000

UPDATE RE CONSOLIDATION OF SHARES

The Company wishes to advise that the completion of the consolidation of the Company's securities, as set out in the schedule announced on 8 June 2018, has been delayed. The Company is liaising with ASX and will provide an update when available.

Stephen Hewitt-Dutton

Director/Company Secretary