

Market Announcement

25 June 2018

Mount Burgess Mining NL - Trading Halt

Description

The securities of Mount Burgess Mining NL (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 June 2018 or when the announcement is released to the market.

Security Code: MTB

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



25 June 2018 ASX Code: MTB

Ms Isabelle Andrews Adviser Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40 Central Park Perth WA 6000

Dear Ms Andrews,

Request for Trading Halt

In accordance with Listing Rule 3.1 and further to my conversation with Anjeli at the ASX this morning, the Board of Mount Burgess Mining (MTB) request a Trading Halt in the Company's securities.

The purpose of the trading halt request is to allow MTB time to assemble and obtain Competent Person sign off in respect of Vanadium Results from its Kihabe project in Botswana.

MTB request the Trading Halt to remain in place until the earlier of commencement on 27 June 2018 or MTB releasing an announcement in respect of the results.

Yours sincerely,

Nigel Forrester CEO