

25 June 2018

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

ASX code: ESH

Disclosure under ASX Listing Rule 7.1A and 3.10.5A

Further to the Appendix 3B lodged on 25 June 2018 for the issue of 245,000,000 fully paid ordinary shares (**Shares**) (**Placement**), Esports Mogul Asia Pacific Limited (ASX: ESH) (**Company**) makes the following disclosures in respect of the Placement in accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A:

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 1,013,979,275

Placement issue under ASX Listing Rule 7.1	143,886,240 Shares	14.19%
Placement issue under ASX Listing Rule 7.1A	101,113,760 Shares	9.97%
	Total Placement issue: 245,000,000 Shares	Total dilution as a result of the Placement: 24.16%

Number of Shares on issue following the Placement: 1,258,979,275

Details of the approximate percentage of the issued capital (in aggregate) following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows:

Pre-Placement shareholders who did not participate in the Placement	66.22%
Pre-Placement shareholders who did participate in the Placement	24.55%
Participants in the Placement who were not previously shareholders	9.23%

(b) The Company issued Shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising the funds required to achieve its stated objectives. The Company also considered that there were

significant benefits in introducing certain strategic sophisticated and institutional investors as the Company's shareholders.

- (c) No underwriting arrangements were entered into in connection with the Placement.
- (d) No fees were paid to brokers who introduced investors to participate in the Placement.

Yours faithfully

George Lazarou
Company Secretary