

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme East Energy Resources (EER)

ACN/ARSN ACN 126 371 828

1. Details of substantial holder (1)

Name Maylion Pty Limited ACN 148 876 331 (Maylion) on its own behalf and on behalf of each of the companies listed in Annexure A (Noble Group Companies)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 22 June 2018
 The previous notice was given to the company on 1 December 2014
 The previous notice was dated 1 December 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid Ordinary shares	145,913,453	40.93%	2,990,419,558	93.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22 June 2018	Maylion	Change in relevant interest in shares pursuant to the conversion into ordinary shares of the principal and interest outstanding under the Facility Agreement between EER, Noble Group Limited and Idalia Coal Pty Ltd as described in EER's Notice of Annual General Meeting dated 23 May 2018 and approved by shareholders on 23 May 2018.	AUD27,022,808 (being the entire amount owed by EER to Noble Group Limited, which was applied to convert into ordinary shares in EER under the Facility Agreement)	2,844,506,105 ordinary shares	2,844,506,105
22 June 2018	Each of the Noble Group Companies	Each of the Noble Group Companies is an associate of Maylion pursuant to s12(2)(a) of the Corporations Act 2001 (Cth) (Act) and has a relevant interest in all the shares referred to in the row above by virtue of section 608(3) of the Act.	N/A	2,844,506,105 ordinary shares	2,844,506,105

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Maylion	Maylion	Maylion	Maylion has a relevant interest because it is the registered holder of the securities under section 608(1)(a) of the Act.	2,990,419,558 ordinary shares	2,990,419,558
Each of the Noble Group Companies	Maylion	Maylion	Each of the Noble Group Companies is an associate of Maylion pursuant to s12(2)(a) of the Corporations Act 2001 (Cth) (Act) and has a relevant interest in all the shares referred to in the row above by virtue of section 608(3) of the Act.	2,990,419,558 ordinary shares	2,990,419,558

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable.	Not applicable.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Maylion	c/o 18/F China Evergrande Centre, 38 Gloucester Road, Hong Kong
Noble Group Companies	c/o 18/F China Evergrande Centre, 38 Gloucester Road, Hong Kong

Signature

print name Rohan Vijay Mishra

capacity Partner, Clayton Utz

sign here

date 25 June 2018

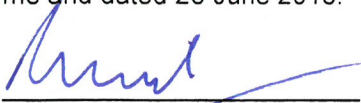
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is the Annexure A referred to in the Form 604 (Notice of change of interests of substantial holder) signed by me and dated 25 June 2018.



Rohan Vijay Mishra
Partner, Clayton Utz
25 June 2018

Noble Group Companies (other than Noble)

Noble Group Limited

General Alumina Jamaica LLC

Maylion Pty Ltd

Mt Vincent Holdings Pty Limited

Noble Chartering Inc.

Noble Chartering Limited

Noble Clean Fuels Limited

Noble Netherlands B.V.

Noble Resources Group Limited

Noble Resources International Australia Pty Ltd

Noble Resources Limited

Noble Resources (Shanghai) Company Limited

Noble Resources UK Limited

Osendo Pty Limited

Stampports UK Limited