

ASX ANNOUNCEMENT

26 JUNE 2018

Section 708A Notice – Placement

Liontown Resources Limited (ASX:LTR) (**Company**) confirms that it has today issued 111,111,111 fully paid ordinary shares in the Company at an issue price of \$0.27 per share (**Placement Shares**). The Placement Shares were issued to sophisticated and professional investors in accordance with the capital raising announcement on 20 June 2018 (**the Issue**).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

A handwritten signature in black ink, appearing to read "K Verheyen".

Kym Verheyen
Company Secretary