



ROTOGRO

Notice Under Section 708A

Roto-Gro International Ltd (the "Company") has issued the following securities on 27 June 2018:

- 5,563,935 ordinary fully paid shares

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

David Palumbo
Company Secretary

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For more information please contact

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Directors

Michael Carli
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Michael Slater
(Executive Director)
David Palumbo
(Non-Executive Director)
Julian Atkinson
(Non-Executive Director)

Company Secretary

David Palumbo

 www.rotogro.com.au