

Market Announcement

28 June 2018

Rift Valley Resources Limited – Trading Halt

Description

The securities of Rift Valley Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 July 2018 or when the announcement is released to the market.

Security Code: RVY

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



28 June 2018

Shannon Nicholson Listing Compliance (Perth) Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Shannon,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Rift Valley Resources Limited (the Company) (ASX: RVY) hereby requests a trading halt of the Company's securities pending an announcement regarding a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Monday 2 July 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Scott Mison

Company Secretary

Rift Valley Resources Limited