

22 June 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace, Perth WA 6000

BIR FINANCIAL – CONFIRMATIONS

BIR Financial Limited (ABN 14 074 009 091) (ASX: BIR) (the Company) provides the following confirmations to satisfy conditions for reinstatement of the Company's securities to quotation on ASX.

The Company confirms:

- (a) That;
 - the conditions to the Public Offer and the Vendor Offer ('Offers') under the Company's Prospectus dated 5 April 2018 have been satisfied;
 - each of the Offers has closed; and
 - the issue of all securities under each of the Offers has been completed.
- (b) There has been satisfaction (without waiver unless consented to by ASX) of each of the conditions precedent to, and completion of, the Share Sale Agreement.
- (c) That there have been no material subsequent events to alter the Company's consolidated pro-forma statement of financial position as detailed in the Prospectus.
- (d) That the Company is in compliance with the listing rules and in particular listing rule 3.1.



Gregory Starr
DIRECTOR