



29 June 2018

Management

Andrew Munckton
Chief Executive Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

Contact Details

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Website
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Shares on Issue
316,274,806

Unlisted Options
37,335,750

UNDERWRITTEN NON-RENOUNCEABLE RIGHTS ISSUE – SHORTFALL NOTICE

Kin Mining NL (ASX: KIN or the Company) advises that its fully underwritten non-renounceable rights issue of 1 new share for every 3 shares held, at an issue price of \$0.11 per new share (**Rights Issue**), closed on 26 June 2018.

In accordance with Appendix 7A of the ASX Listing Rules, The Company advises that it received valid acceptances for 39,569,874 new shares and has granted a further 33,162,333 Top Up New Shares after consultation with the Underwriter, Euroz Securities Ltd in accordance with the terms of the offer document, with shortfall remaining of 8,450,437 new shares.

The Rights Issue is fully underwritten by Euroz Securities Ltd who are presently managing the shortfall in accordance with the Underwriting Agreement. Upon completion of the Rights Issue, the total funds raised will be approximately A\$8.9 million before costs.

-ENDS-

For further information, please contact:

Investor enquiries

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Media enquiries

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