

ASX Announcement

29 June 2018

COMPANY DETAILS

ABN: 62 147 346 334

PRINCIPAL AND REGISTERED OFFICE

Parkway Minerals NL Level 1, 675 Murray St. West Perth WA 6005

POSTAL ADDRESS

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ASX CODE

 PWN

FRANKFURT CODE

A1JH27

CORPORATE INFORMATION

29 June 2018

595M Ordinary shares 123M Partly paid shares 18M Listed Options 13M Unlisted options

BOARD OF DIRECTORS

Adrian Griffin

(Non-Executive Chairman)

Patrick McManus

(Managing Director)

Chew Wai Chuen

(Non-Executive Director)

Natalia Streltsova

(Non-Executive Director

NOTICE UNDER SECTION 708A

The Company has today issued 61,222,454 fully paid ordinary shares.

The ordinary fully paid shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001.

The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

About Parkway Minerals

Parkway Minerals (ASX: PWN) is a company focused on developing fertiliser feedstock projects. The Company holds 1,900km² of exploration licenses and applications over Lake Barlee, where it is exploring a sulphate of potash project from the brines in the lake, north of Southern Cross in Western Australia.

The Company has a major land holding over one of the world's largest known glauconite deposits, with exploration licenses and applications covering an area of over 1,050km² in the greensand deposits of the Dandaragan Trough, in Western Australia's Perth Basin. The area is prospective for both phosphate and potash. A successful commercial outcome will allow the Company to become a major contributor to the potash and phosphate markets at a time of heightened regional demand.

The Company owns 37.12 M shares of Davenport Resources, which owns a potash exploration project in the South Harz region of Thuringia, in Central Germany. The region has been a potash producing area for over 100 years.

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

	and a	agreement
,	ion or documents not available now mus nts given to ASX become ASX's property an	st be given to ASX as soon as available. Information and d may be made public.
Introduced 04/03/13	01/07/96 Origin: Appendix 5 Amended 01/07/98,	01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12,
Name of	entity	1
Parkw	yay Minerals NL	
ABN		
62 14	7 346 334	
We (th	e entity) give ASX the following info	ormation.
	1 - All issues t complete the relevant sections (attach sh	neets if there is not enough space).
1	*Class of *securities issued or to be issued	(1)-(4) Fully paid ordinary shares
2	Number of *securities issued or to	(1) 50,126,000 Fully paid ordinary shares
	be issued (if known) or maximum	(2) 8,989,221 Fully paid ordinary shares
	number which may be issued	(3) 582,780 Fully paid ordinary shares
		(4) 1,524,453 Fully paid ordinary shares
3	Principal terms of the *securities (e.g. if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	(1)-(4) Fully paid ordinary shares

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the *issue date with an existing *class of quoted *securities?	(1)-(4) Yes
	If the additional *securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	(1) \$0.01 per share (total consideration of \$501,260) (2) \$0.0108 per share (3) \$0.0107 per share (4) \$0.0098 per share
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	 (1) Placement (2)-(3) Issue of shares under Director & Senior Management Fee & Remuneration Sacrifice Share Plan (4) Part payment of transaction fee pursuant to the Controlled Placement Facility with Acuity
6а	Is the entity an *eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the *securities the subject of this Appendix 3B, and comply with section 6i	Yes
6b	The date the security holder	30 November 2017
	resolution under rule 7.1A was passed	
6c	Number of *securities issued	(1) 50,126,000 Fully paid ordinary shares
	without security holder approval under rule 7.1	(4) 1,524,453 Fully paid ordinary shares

⁺ See chapter 19 for defined terms.

6d	Number of *securities issued with security holder approval under rule 7.1A	Nil		
6e	Number of *securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Nil	Nil	
6f	Number of *securities issued under an exception in rule 7.2	under Directo	,001 Fully paid ordinary shares or & Senior Management Fee & n Sacrifice Share Plan	
6g	If *securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the *issue date and both values. Include the source of the VWAP calculation.	N/A		
6h	If *securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A		
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer to Anne	xure 1	
7	⁺ Issue dates	29 June 2018		
	Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.			
	Cross reference: item 33 of Appendix 3B.			
		Number	+Class	
8	Number and *class of all *securities	594,814,654	Ordinary Fully paid shares	
	quoted on ASX (including the *securities in section 2 if applicable)	123,300,321	Ordinary Partly paid shares (paid to \$0.001, unpaid \$0.049)	
		17,750,000	\$0.07 listed options expiring 30 November 2018	

⁺ See chapter 19 for defined terms.

9 Number and *class of all *securities not quoted on ASX (including the *securities in section 2 if applicable)

Number	†Class
3,054,503	\$0.0375 unlisted options expiring 30 June 2019
5,000,000	\$0.02 ulisted options expiring 20 September 2019
5,000,000	\$0.04 ulisted options expiring 20 September 2019

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

N/A			

Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the *securities will be offered	N/A
14	*Class of *securities to which the offer relates	N/A
15	[†] Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
	-	
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new offer documents	N/A
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	
19	Closing date for receipt of	N/A

acceptances or renunciations

⁺ See chapter 19 for defined terms.

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if	N/A
20	applicable)	IV/A
20	Data rights trading will and the	N1/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
		F
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	†Issue date	N/A

⁺ See chapter 19 for defined terms.

	3 - Quotation of securities I only complete this section if you are applying for quotation of securities
34	Type of *securities (tick one)
(a)	*Securities described in Part 1
(b)	All other *securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employed incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
Entitie	es that have ticked box 34(a)
Additio	nal securities forming a new class of securities
Tick to docume	indicate you are providing the information or ents
35	If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36	If the *securities are *equity securities, a distribution schedule of the additiona *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37	A copy of any trust deed for the additional *securities
Entitie	es that have ticked box 34(b)
38	Number of *securities for which *quotation is sought
39	*Class of *securities for which quotation is sought

⁺ See chapter 19 for defined terms.

40	Do the *securities rank equally in all respects from the *issue date with an existing *class of quoted *securities? If the additional *securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of		
41	the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of		
42	another *security, clearly identify that other *security) Number and *class of all *securities	Number	+Class
72	quoted on ASX (including the *securities in clause 38)		
Quotat	ion agreement		

C

- 1 ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give

⁺ See chapter 19 for defined terms.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the

 †securities to be quoted under section 1019B of the Corporations Act at the
 time that we request that the †securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Patrick McManus Date: 29 June 2018

(Director)

Print name: Patrick McManus

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⁺ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital			
Step 1: Calculate "A", the base figure from which the placement capacity is calculated			
Insert number of fully paid *ordinary securities on issue 12 months before the *issue date or date of agreement to issue	352,965,508		
Add the following:			
Number of fully paid †ordinary securities issued in that 12 month period under an exception in rule 7.2	6,179,126 9,107,566 52,700,000 5,720,763 9,572,001		
Number of fully paid ⁺ ordinary securities issued in that 12 month period with shareholder approval	85,000,000 2,640,000		
Number of partly paid *ordinary securities that became fully paid in that 12 month period	-		
 Note: Include only ordinary securities here — other classes of equity securities cannot be added Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed It may be useful to set out issues of securities on different dates as separate line items 			
Subtract the number of fully paid *ordinary securities cancelled during that 12 month period	5,720,763		
"A"	518,164,201		

⁺ See chapter 19 for defined terms.

Step 2: Calculate 15% of "A"	
"В"	0.15
	[Note: this value cannot be changed]
Multiply "A" by 0.15	77,724,630
Step 3: Calculate "C", the amount of pl has already been used	acement capacity under rule 7.1 that
Insert number of *equity securities issued or agreed to be issued in that 12 month period not counting those issued:	
• Under an exception in rule 7.2	24,000,000
• Under rule 7.1A	1,000,000 50,126,000
 With security holder approval under rule 7.1 or rule 7.4 	1,524,453
 Note: This applies to equity securities, unless specifically excluded – not just ordinary securities Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed It may be useful to set out issues of securities on different dates as separate line items 	
"C"	76,650,453
Step 4: Subtract "C" from ["A" x "B"] to capacity under rule 7.1	calculate remaining placement
"A" x 0.15	77,953,298
Note: number must be same as shown in Step 2	
Subtract "C"	76,650,453
Note: number must be same as shown in Step 3	
<i>Total</i> ["A" x 0.15] – "C"	1,074,177
	[Note: this is the remaining placement capacity under rule 7.1]

⁺ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities Step 1: Calculate "A", the base figure from which the placement capacity is calculated		
0.10		
Note: this value cannot be changed		
51,816,420		
-		
-		
_		

⁺ See chapter 19 for defined terms.

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10	51,816,420
Note: number must be same as shown in Step 2	
Subtract "E"	-
Note: number must be same as shown in Step 3	
Total ["A" x 0.10] – "E"	51,816,420
	Note: this is the remaining placement capacity under rule 7.1A

⁺ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Parkway Minerals NL	
ABN 62 147 346 334	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Griffin
Date of last notice	19 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest	Adrian Griffin & Josephine Norman <the< th=""></the<>
(including registered holder)	Global Super Fund A/C> of which Adrian
Note: Provide details of the circumstances giving rise to the relevant interest.	Griffin is a beneficiary.
Date of change	29 June 2018
No. of securities held prior to change	Direct
	9,922,582 Fully paid ordinary shares
	4,778,098 Partly paid ordinary shares to
	\$0.001, unpaid to \$0.049
	<u>Indirect</u>
	496,158 Fully paid ordinary shares
	172,119 Partly paid ordinary shares to
	\$0.001, unpaid to \$0.049
Class	Fully paid ordinary shares

⁺ See chapter 19 for defined terms.

Number acquired	<u>Direct</u> 1,138,439 Fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct Deemed consideration of \$0.0108 per share
No. of securities held after change	Direct 11,061,021 Fully paid ordinary shares 4,778,098 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
	Indirect 496,158 Fully paid ordinary shares 172,119 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under Director & Senior Management Fee & Remuneration Sacrifice Share Plan

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

⁺ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	N/A
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity Parkway Minerals NL	
ABN 62 147 346 334	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Patrick McManus
Date of last notice	19 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect 3
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect 1 Vivienne McManus, spouse of Patrick McManus
	Indirect 2 Roberin Pty Ltd <mcmanus family="" trust=""> of which Patrick McManus is a beneficiary</mcmanus>
	Indirect 3 Mr Patrick Bernard McManus & Mrs Vivienne McManus <mcmanus fund="" super=""> of which Patrick McManus is a beneficiary</mcmanus>
Date of change	29 June 2018

⁺ See chapter 19 for defined terms.

Indirect 1 94,083 Fully paid ordinary shares 37,229 Partly paid ordinary shares to \$0.001, unpaid to \$0.049 Indirect 2 1,774,389 Fully paid ordinary shares 1,997,213 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Indirect 3 13,862,951 Fully paid ordinary shares 1,410,831 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Fully paid ordinary shares
Indirect 3 3,478,556 Fully paid ordinary shares
Nil
Indirect 3 Deemed consideration of \$0.0108 per share
Indirect 1 94,083 Fully paid ordinary shares 37,229 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Indirect 2 1,774,389 Fully paid ordinary shares 1,997,213 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Indirect 3 17,341,507 Fully paid ordinary shares 1,410,831 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Shares issued under Director & Senior Management Fee & Remuneration Sacrifice Share Plan

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 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder	N/A
(if issued securities)	
Date of change	N/A
No. and class of securities to which	N/A
interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	N/A
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity Parkway Minerals NL	
ABN 62 147 346 334	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Chew Wai Chuen
Date of last notice	19 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest	Aaron Sim Kwang Liang on behalf of Chew
(including registered holder)	Wai Chuen
Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	29 June 2018
No. of securities held prior to change	Direct
	2,144,014 Fully paid ordinary shares
	201,550 Partly paid ordinary shares to
	\$0.001, unpaid to \$0.049
	Indirect
	499,376 Fully paid ordinary shares
	124,845 Partly paid ordinary shares to
	\$0.001, unpaid to \$0.049
Class	Fully paid ordinary shares

⁺ See chapter 19 for defined terms.

Number acquired	<u>Direct</u> 692,549 Fully paid ordinary shares
N. J. P. J.	
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct Deemed consideration of \$0.0108 per share
No. of securities held after change	Direct 2,836,563 Fully paid ordinary shares 201,550 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
	Indirect 499,376 Fully paid ordinary shares 124,845 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under Director & Senior Management Fee & Remuneration Sacrifice Share Plan

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

⁺ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	N/A
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Parkway Minerals NL	
ABN 62 147 346 334	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Natalia Streltsova
Date of last notice	19 January 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	29 June 2018
No. of securities held prior to change	2,281,639 Fully paid ordinary shares 139,973 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Class	Fully paid ordinary shares
Number acquired	632,463 Fully paid ordinary shares
Number disposed	Nil

⁺ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed consideration of \$0.0108 per share
No. of securities held after change	2,914,102 Fully paid ordinary shares 139,973 Partly paid ordinary shares to \$0.001, unpaid to \$0.049
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under Director & Senior Management Fee & Remuneration Sacrifice Share Plan

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

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⁺ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed	N/A
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

 $[\]boldsymbol{+}$ See chapter 19 for defined terms.