

29 June 2018

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sir,

Release of Shares and Options from Escrow

In accordance with ASX Listing Rule 3.10A Botanix Pharmaceuticals Limited advises that the following securities will be released from escrow on 15 July 2018:

156,476,642 Ordinary Shares.

13,000,000 unlisted options exercisable at \$0.03 and expiring on 30 June 2019.

Yours sincerely,



Simon Robertson
Company Secretary