

ASM:MF:TR:B15
T Rose

2 July 2018

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam,

Empire Oil & Gas NL ACN 063 613 730
(Subject to Deed of Company Arrangement) (the Company)

Further Individual Financial Reporting Relief

I refer to our appointment as Voluntary Administrators of the Company on 28 September 2017. I also refer to the following ASX announcements:

- Announcement dated 29 March 2018 regarding the extension of the Company's individual reporting relief pursuant to section 340 of the Corporations Act 2001 (the Act) to 30 June 2018 (Reporting Relief); and
- Announcement dated 20 June 2018 regarding the extension time to hold the Company's 2017 Annual General Meeting pursuant to section 250P(4) of the Act.

On 28 June 2018 the Deed Administrators and the Proponent of the DOCA, Trident Capital Limited, agreed to extend the 'End Date' of the DOCA from 30 June 2018 to 30 September 2018.

In order to align the Company's financial reporting obligations with the End Date, a further reporting relief application was lodged with the ASIC on 29 June 2018. Orders approving the same are enclosed for your reference. Please note that the requirement to hold the 2017 AGM now falls two (2) months from the End Date.

In compliance with the Orders, the Deed Administrators will continue to respond to members' reasonable inquiries in relation to the consequences of the Deed Administration to them.

Should you have any queries, please do not hesitate to contact Tim Rose of this office on (08) 9214 1444.

Yours faithfully
Empire Oil & Gas NL



Andrew Smith
Joint and Several Deed Administrator

Encl.

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED STATES
KLC Kennic Lui & Co.
CHINA
HONG KONG

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this Order under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This Order is ASIC Instrument 18-0581.

Commencement

3. This instrument commences on the day it is signed.

Order

4. ASIC Instrument 18-0214 is varied by replacing “30 June 2018” in paragraph (a) of the definition of “deferral period” with “30 September 2018”.

Conditions

5. The Company:
 - (a) must arrange for a notice explaining the relief granted by this instrument to be published:
 - (i) in a prominent place on the Company's website (if any); and
 - (ii) in a place that is readily accessible on a website (if any) maintained by the External Administrator or any external administrator appointed after the External Administrator during the deferral period; and

Note: If the external administrator is a member of a firm then the firm's website will satisfy this requirement

 - (iii) if the Company is listed on a prescribed financial market—on a website maintained by the operator of the financial market; and
- (c) must have adequate arrangements in place to answer, within a reasonable period of time and without charge, any reasonable questions asked by a member of the Company about the external administration.

Interpretation:

In this instrument:

Company means Empire Oil & Gas NL (Subject to Deed of Company Arrangement) ACN 063 613 730.

external administration means where an external administrator has been appointed to the Company.

external administrator means:

- (a) an administrator of the Company appointed under s436A, 436B or 436C of the Act;
- (b) where the Company has executed a deed of company arrangement that has not yet terminated, the administrator of the deed appointed under Part 5.3A of the Act; or
- (c) a provisional liquidator of the Company.

External Administrator means Andrew Smith, Martin Jones and Peter McCluskey, as joint and several deed administrators, of Ferrier Hodgson of Georges Terrace, Perth, appointed as joint and several deed administrators to the Company under Part 5.3A of the Act on 6 November 2017.

Dated: 29 June 2018

A handwritten signature in blue ink, appearing to be 'K. Wright', is written over a faint, circular blue stamp.

Signed by Kyle Wright
as a delegate of the Australian Securities and Investments Commission