



3 July 2018

Australian Securities Exchange  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

via e-lodgement

### **Updated Capital Structure**

The Company wishes to update the market on its revised capital structure following the expiry of 950,000 unquoted options on 2 July 2018 issued under the Employee Option Scheme exercisable at 10c per option.

#### **Quoted Securities**

Ordinary fully paid shares - 331,060,460

#### **Unquoted Securities**

Options issued under the Employee Incentive Scheme exercisable at \$0.06 expiring 31 March 2020  
– 2,400,000

Options issued under the Entitlements Issue announced on 8 May 2018 exercisable at \$0.04  
expiring 26 June 2020 – 59,114,729

Yours faithfully

A handwritten signature in blue ink, appearing to read "D Ambrosini", is shown above the printed name and title.

Deborah Ambrosini  
Director

#### **MEC Resources Ltd**

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