

4 July 2018

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**RIVERSGOLD LIMITED  
SECURITIES BEING RELEASED FROM ESCROW**

In accordance with Listing Rule 3.10A please be advised that the following securities will be released from escrow on or after 21 July 2018:

- 10,891,976 fully paid ordinary shares
- 4,195,987 unlisted options expiring 10 October 2020

**Riversgold Limited**

**Kevin Hart**  
Company Secretary