

Form 603 (Amended)Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme KOGI IRON LIMITED (the Company)

ACN/ARSN ACN 001 894 033

1. Details of substantial holder (1)

Name Scorpium Nominees Pty Ltd ATF Squires Family Trust ABN 54 827 363 930

Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373

Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321

Rodney Malcolm Hogg

Matthew Hogg

Arina Management Pty Limited ATF Arina Management Super Fund ABN 36 141 898 038

Premier Cru Pty Limited ABN 83 622 016 942

The holder became a substantial holder on 08/05/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a

relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares (ORD)	58,813,916	58,813,916	9.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a

substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest 7)	Class and number of securities
Scorpium Nominees Pty Ltd ATF Squires Family Trust	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	23,630,000 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	3,415,000 ORD
Janine Marie Squires ATF Terry Squires Personal Superannuation Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	3,415,000 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	14,120,070 ORD
Matthew Hogg ATF Rodney Hogg Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	14,120,070 ORD
Rodney Malcolm Hogg	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	8,895,000 ORD
Matthew Hogg	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	2,200,000 ORD
Arina Management Pty Limited ATF Arina Management Super Fund	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	5,153,846 ORD
Premier Cru Pty Limited	Deemed relevant interest as the holder of securities pursuant to s 608(1)(a)	1,400,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Scorpius Nominees Pty Ltd ATF Squires Family Trust	Scorpius Nominees Pty Ltd	Scorpius Nominees Pty Ltd	23,630,000 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Funds	Terry John Squires & Janine Marie Squires	Terry John Squires	3,415,000 ORD
Janine Marie Squires ATF Terry Squires Personal Superannuation Funds	Terry John Squires & Janine Marie Squires	Janine Marie Squires	3,415,000 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg and Matthew Hogg	Rodney Malcolm Hogg	14,120,070 ORD
Matthew Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg and Matthew Hogg	Matthew Hogg	14,120,070 ORD
Rodney Malcolm Hogg	Rodney Malcolm Hogg	Rodney Malcolm Hogg	8,895,000 ORD
Matthew Hogg	Matthew Hogg	Matthew Hogg	2,200,000 ORD
Arina Management Pty Limited ATF Arina Management Super Fund	Arina Management Pty Limited	Arina Management Pty Limited	5,153,846 ORD
Premier Cru Pty Limited	Premier Cru Pty Limited	Premier Cru Pty Limited	1,400,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder

became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Cash Consideration (9) per share	Class and number of securities
Scorpius Nominees Pty Limited ATF Squires Family Trust	Refer Annexure A		
Terry John Squires & Janine Marie Squires ATF Terry Squires personal SF	Refer Annexure A		
Rodney Malcolm Hogg & Matthew Hogg	Refer Annexure A		
Rodney Malcolm Hogg	Refer Annexure A		
Matthew Hogg	Refer Annexure A		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Scorpius Nominees Pty Limited ATF Squires Family Trust ABN 54 827 363 930	By virtue of section 12(2)(b) of the <i>Corporations Act 2001</i> (Cth), being associated with the persons who have issued a notice of intention to move a resolution to remove directors of the Company pursuant to section 203D.
Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373	As above.
Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321	As above.
Rodney Malcom Hogg	As above.
Malcom Hogg	As above.
Arina Management Pty Ltd ATF Arina Management Super Fund ABN 36 141 898 038	As above.
Premier Cru Pty Limited ABN 83 622 016 942	As above.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Scorpius Nominees Pty Limited	12 Chanticleer Place, Barwon Heads VIC 3227
Terry Squires Personal Super Fund	12 Chanticleer Place, Barwon Heads VIC 3227
Rodney Malcolm Hogg	PO Box 808 Northcote VIC 3070
Matthew Hogg	PO Box 808 Northcote VIC 3070
Arina Management Pty Limited ABN 36 141 898 038	PO Box 6230 Swanbourne WA 6010
Premier Cru Pty Limited ABN 83 622 016 942	PO Box 6230 Swanbourne WA 6010

Signature

print name James Gerard Thackray

capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

sign here



date 3/07/2018

Annexure A
Kogi Iron Limited
ACN 001 894 033
Form 603 (Amended)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 of the Form 603 to which this page is annexed, and acquired in the four months prior to the day the holder of the relevant interest became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Cash consideration	Class and number of securities
Scorpius Nominees Pty Ltd	4/01/2018	0.16	10,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.16	30,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	200,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	100,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	40,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	30,000 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.15	29,351 ord shares
Scorpius Nominees Pty Ltd	5/01/2018	0.16	100,000 ord shares
Scorpius Nominees Pty Ltd	11/01/2018	0.13	15,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	300,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	100,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	20,000 ord shares
Scorpius Nominees Pty Ltd	19/01/2018	0.14	200,000 ord shares
Scorpius Nominees Pty Ltd	30/01/2018	0.12	5,000 ord shares
Scorpius Nominees Pty Ltd	31/01/2018	0.10	800,000 ord shares
Scorpius Nominees Pty Ltd	12/02/2018	0.12	30,000 ord shares
Scorpius Nominees Pty Ltd	21/02/2018	0.12	100,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.10	10,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.10	130,000 ord shares
Scorpius Nominees Pty Ltd	13/04/2018	0.11	10,000 ord shares
Scorpius Nominees Pty Ltd	27/04/2018	0.13	60,000 ord shares
Scorpius Nominees Pty Ltd	30/04/2018	0.13	20,000 ord shares
Scorpius Nominees Pty Ltd	3/05/2018	0.13	10,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.14	50,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	50,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	250,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.16	100,000 ord shares
Terry Squires & Janine Marie Squires	3/01/2018	0.15	70,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	20,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	10,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.15	50,000 ord shares
Terry Squires & Janine Marie Squires	4/01/2018	0.16	100,000 ord shares
Terry Squires & Janine Marie Squires	5/01/2018	0.17	10,000 ord shares
Rodney Hogg & Matthew Hogg	19/01/2018	0.13	50,000 ord shares
Rodney Hogg & Matthew Hogg	19/02/2018	0.12	59,913 ord shares
Rodney Hogg	3/01/2018	0.15	100,000 ord shares
Rodney Hogg	4/01/2018	0.16	50,000 ord shares
Rodney Hogg	5/01/2018	0.16	30,000 ord shares
Rodney Hogg	5/01/2018	0.18	20,000 ord shares
Rodney Hogg	5/01/2018	0.16	20,000 ord shares
Rodney Hogg	10/01/2018	0.13	20,000 ord shares
Rodney Hogg	11/01/2018	0.12	110,000 ord shares
Rodney Hogg	31/01/2018	0.10	450,000 ord shares
Rodney Hogg	24/04/2018	0.12	222,546 ord shares
Rodney Hogg	2/05/2018	0.13	64,430 ord shares
Matthew Hogg	4/01/2018	0.15	100,000 ord shares
Matthew Hogg	13/03/2018	0.10	10,000 ord shares

Signed by James Thackray



capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

date 4 July 2018

6. Basis of association (relevant agreement)

The persons listed in paragraph 1 executed a Notice pursuant to section 203D and a Notice pursuant to section 249D of the Corporations Act on 9 and 10 May 2018 respectively.

Signed by James Thackray

capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

A handwritten signature in dark ink, appearing to read 'James Thackray', is written over a horizontal dotted line.

date 4 July 2018

Form 604 (Amended)Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Kogi Iron Limited

ACN/ARSN ABN 28 001 894 033

1. Details of substantial holder (1)

Name	Scorpius Nominees Pty Ltd ATF Squires Family Trust ABN 54 827 363 930
	Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373
	Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321
	Rodney Malcolm Hogg
	Matthew Hogg
	Arina Management Pty Limited ATF Arina Management Super Fund ABN 36 141 898 038
	Premier Cru Pty Limited ABN 83 622 016 942
	Investment Portfolio (WA) Pty Limited ACN 148 846 100
	Whiteley Holdings (WA) Pty Limited ATF Whiteley Super Fund ABN 24 864 683 497
	Robyn Gaye Whiteley
	Ian Douglas Whiteley
	TGP Australia Limited ABN 35 114 062 038

There was a change in the interests of the
substantial holder on

21/06/2018

The previous notice was given to the company on

10/05/2018

The previous notice was dated

08/05/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) has a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (ORD)	58,813,916	9.5%	78,816,846 ORD	12.7%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/06/2018	Investment Portfolio (WA) Pty Ltd	As the holder of securities pursuant to s608(1)(a), having agreed to vote with persons who have issued a notice of intention to move a resolution to remove directors of the Company pursuant to s203D	N/A	10,566,593 ORD	10,566,593 ORD
21/06/2018	Whiteley Holdings (WA) Pty Limited	As above	N/A	1,328,627 ORD	1,328,627 ORD
21/06/2018	Robyn Gaye Whiteley	As above	N/A	993,793 ORD	993,793 ORD
21/06/2018	Ian Douglas Whiteley	As above	N/A	550,000 ORD	550,000 ORD
21/06/2018	TGP Australia Limited	As above	N/A	6,665,926 ORD	6,665,926 ORD

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Scorpius Nominees Pty Ltd ATF Squires Family Trust	Scorpius Nominees Pty Ltd	Scorpius Nominees Pty Ltd	Deemed relevant interest as the holder of securities pursuant to s608(1)(a)	23,527,991 ORD	23,527,991 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Fund	Terry John Squires & Janine Marie Squires	Terry John Squires	As above	3,415,000 ORD	3,415,000 ORD
Terry John Squires ATF Terry Squires Personal Superannuation Fund	Terry John Squires & Janine Marie Squires	Janine Marie Squires	As above	3,415,000 ORD	3,415,000 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg & Matthew Hogg	Rodney Malcolm Hogg	As above	14,120,070 ORD	14,120,070 ORD
Rodney Malcolm Hogg ATF Rodney Hogg Super Fund	Rodney Malcolm Hogg & Matthew Hogg	Matthew Hogg	As above	14,120,070 ORD	14,120,070 ORD
Rodney Malcolm Hogg	Rodney Malcolm Hogg	Rodney Malcolm Hogg	As above	8,895,000 ORD	8,895,000 ORD
Matthew Hogg	Matthew Hogg	Matthew Hogg	As above	2,200,000 ORD	2,200,000 ORD
Arina Management Pty Limited ATF Arina Management Super Fund	Arina Management Pty Limited	Arina Management Pty Limited	As above	5,153,846 ORD	5,153,846 ORD
Premier Cru Pty Limited	Premier Cru Pty Limited	Premier Cru Pty Limited	As above	1,400,000 ORD	1,400,000 ORD
Investment Portfolio (WA) Pty Ltd	Investment Portfolio (WA) Pty Ltd	Investment Portfolio (WA) Pty Ltd	As above	10,566,593 ORD	10,566,593 ORD
Whiteley Holdings (WA) Pty Ltd ATF Whiteley Super Fund	Whiteley Holdings (WA) Pty Ltd	Whiteley Holdings (WA) Pty Ltd	As above	1,328,627 ORD	1,328,627 ORD
Robyn Gaye Whiteley	Robyn Gaye Whiteley	Robyn Gaye Whiteley	As above	993,793 ORD	993,793 ORD
Ian Douglas Whiteley	Ian Douglas Whiteley	Ian Douglas Whiteley	As above	550,000 ORD	550,000 ORD
TGP Australia Limited	TGP Australia Limited	TGP Australia Limited	As above	6,665,926 ORD	6,665,926 ORD

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder, in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Scorpius Nominees Pty Ltd ATF Squires Family Trust ABN 54 827 363 930	By virtue of s12(2)(b) of the Corporations Act, being persons who have or are associated with persons who have issued a notice of intention to move a resolution to remove directors of the Company pursuant to s203D.
Terry John Squires and Janine Marie Squires ATF Terry Squires Personal Superannuation Fund ABN 16 657 390 373	As above
Rodney Malcolm Hogg and Mathew Hogg ATF Rodney Hogg Super Fund ABN 88 476 628 321	As above
Rodney Malcolm Hogg	As above
Matthew Hogg	As above
Arina Management Pty Limited ATF Arina Management Super Fund	As above
Premier Cru Pty Limited	As above
Investment Portfolio (WA) Pty Ltd	As above
Whiteley Holdings (WA) Pty Ltd ATF Whiteley Super Fund	As above
Robyn Gaye Whiteley	As above
Ian Douglas Whiteley	As above
TGP Australia Limited	As above


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Scorpius Nominees Pty Limited	12 Chanticleer Place, Barwon Heads, VIC 3227
Terry Squires Personal Super Fund	12 Chanticleer Place, Barwon Heads, VIC 3227
Rodney Malcolm Hogg	PO Box 808, Northcote VIC 3070
Matthew Hogg	PO Box 808, Northcote VIC 3070
Arina Management Pty Limited	PO Box 6230, Swanbourne WA 6010
Premier Cru Pty Limited	PO Box 6230, Swanbourne WA 6010
Investment Portfolio (WA) Pty Limited	25 Reserve Street, Wembley WA 6014
Whiteley Holdings (WA) Pty Limited	25 Reserve Street, Wembley WA 6014
Robyn Gaye Whiteley	25 Reserve Street, Wembley WA 6014
Ian Douglas Whiteley	25 Reserve Street, Wembley WA 6014
TGP Australia Limited	PO Box 790 West Perth WA 6872

Signature

print name James Gerard Thackray capacity Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

sign here  date 4/07/2018

6. Basis of association (relevant agreement)

The persons listed in paragraph 1 of this Notice agreed to vote at the General Meeting on 2 July 2018 in favour of the resolutions included in the s249D Notice issued to Kogi Iron Limited on 10 May 2018.

Signed by James Thackray

capacity

Director of Arina Management Pty Limited and with the authority of all persons listed in paragraph 1 of this Notice

date 4 July 2018

