



Market Announcements Platform  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**4 July 2018**

## **Calima Energy Limited – Notice of Fulfilment of Defeating Condition under TSV Montney Ltd Takeover Offer**

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The Board of **Calima Energy Limited (ASX:CE1)** ("Calima" or the "Company") refers to its:

- (a) bidder's statement dated 15 May 2018 ("Bidder's Statement") in connection with the Company's off-market takeover offer to acquire 100% of the issued voting shares in TSV Montney Ltd ("TSVM") ("Offer"), which was announced to the market on 2 May 2018; and
- (b) first supplementary bidder's statement dated 12 June 2018 in relation to the extension of the offer period under the Offer; and
- (c) second supplementary bidder's statement dated 26 June 2018 in relation to the further extension of the offer period under the Offer.

The Company has today given notice that that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement in relation to the Offer has been fulfilled. A copy of the notices given to ASIC and the target are attached.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

**ENDS**

For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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Chairman

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4 July 2018

The Company Secretary  
TSV Montney Ltd  
Level 7  
1008 Hay St  
Perth WA 6000

Dear Sir

## Calima Energy Limited – Notice of fulfilment of Defeating Condition

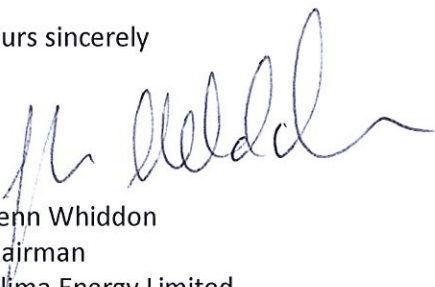
We refer to the:

- (a) bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd ACN 607 451 310 (**Takeover Bid**);
- (b) first supplementary bidder's statement lodged by the Company with ASIC on 12 June 2018 in relation to the extension of the offer period under the Takeover Bid; and
- (c) second supplementary bidder's statement lodged by the Company with ASIC on 26 June 2018 in relation to the further extension of the offer period under the Takeover Bid.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement has been fulfilled.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

Yours sincerely



Glenn Whiddon  
Chairman  
Calima Energy Limited

4 July 2018

Australian Securities & Investments Commission  
Level 1, Ernst & Young Building  
11 Mounts Bay Road  
PERTH WA 6000

Dear Sir/Madam

## Calima Energy Limited – Notice of fulfilment of Defeating Condition

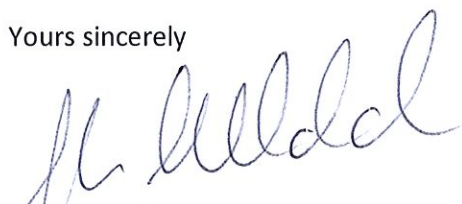
We refer to the:

- (a) bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd ACN 607 451 310 (**Takeover Bid**);
- (b) first supplementary bidder's statement lodged by the Company with ASIC on 12 June 2018 in relation to the extension of the offer period under the Takeover Bid; and
- (c) second supplementary bidder's statement lodged by the Company with ASIC on 26 June 2018 in relation to the further extension of the offer period under the Takeover Bid.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iii) (Minimum Acceptance) of Annexure A of the Bidder's Statement has been fulfilled.

The Company notes that it previously gave notice on 7 June 2018 that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has also been fulfilled.

Yours sincerely



Glenn Whiddon  
Chairman  
Calima Energy Limited