

Market Announcement

6 July 2018

Primero Group Limited – Admission and Commencement of Official Quotation

Description

Primero Group Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 6 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 10 AM AWST (12 PM AEST) on Monday, 9 July 2018.

The Company raised \$25,000,000 pursuant to the offer under its Replacement Prospectus dated 19 June 2018 ('Replacement Prospectus') by the issue and transfer of 62,500,000 shares at an issue price of \$0.40 per share.

Quotation information

Quoted Securities:	144,115,600
ASX Code:	PGX
Time:	10 AM AWST
Date:	Monday, 9 July 2018
ASX Trade Abbreviation:	PRIMERO
ISIN:	AU0000015463
Home Branch:	Perth
Industry Classification:	TBA
Company Secretary:	Ryan Allan McFarlane
Share Registry:	Automic Pty Ltd Address: Level 3, 50 Holt Street, Surry Hills NSW 2010 Phone: 1300 288 664 Website: https://automic.com.au/
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.15 of the Replacement Prospectus
Activities:	Engineering contracting company, specialising in providing engineering design and construction services to the minerals, energy and infrastructure sectors
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	Canaccord Genuity (Australia) Limited

ASX Restricted Securities:	Nil
Other Securities Not Quoted:	1,000,000 options exercisable at \$0.50 expiring on the date that is three years from the date of issue, being 4 July 2021. 1,000,000 options exercisable at \$0.60 expiring on the date that is three years from the date of issue, being 4 July 2021.

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please go to www.primerio.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)