



Agrimin Limited | ABN 15 122 162 396  
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**ASX Release**  
**10 July 2018**

## Shares issued under Institutional Placement

### Notice Under Section 708A(5)(E) of the Corporations Act

This notice is given by Agrimin Limited (“**Issuer**”), under section 708A(5)(e) of the Corporations Act 2001 (“**Act**”).

The Issuer today issued 12,500,000 fully paid ordinary shares (“**Share**”) at an issue price of A\$0.80 per Share to institutional and professional investors under the institutional placement announced on 5 July 2018.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer; and
- (e) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

**ENDS**

For more information contact:

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