



ASX Announcement
12 July 2018

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (*Cth*), Caeneus Minerals Ltd (“Caeneus” or “the Company”) advises that all resolutions put at the General Meeting of the Company held on 12 July 2018 at Stantons International, 1 Walker Avenue, West Perth WA 6005 were passed by the requisite majority on a show of hands. Details of proxies in respect of each resolution are set out in the attached proxy summary.

For and on behalf of the Board

Peter Christie
Chairman

CAENEUS MINERALS LTD – PROXY SUMMARY

1. Proposed issue of Securities to Mt. Roe Vendors (or their Nominees)

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
355,954,491	49.29%	64,848,950	8.98%	46,851,361	6.49%	254,578,876	35.25%

The motion was carried on a show of hands as an ordinary resolution.

2. Ratification of issue of Shares to RM Corporate Finance Pty Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
414,892,923	57.45%	59,735,335	8.27%	46,852,135	6.49%	200,753,285	27.80%

The motion was carried on a show of hands as an ordinary resolution.

3. Proposed issue of Options to RM Corporate Finance Pty Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
425,554,297	58.92%	48,484,735	6.71%	47,101,361	6.52%	201,093,285	27.84%

The motion was carried on a show of hands as an ordinary resolution.

4. Ratification of issue of Shares to sophisticated and professional investors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
608,935,096	84.31%	60,935,388	8.44%	47,271,361	6.55%	5,091,833	0.71%

The motion was carried on a show of hands as an ordinary resolution.

5. Proposed issue of Options to sophisticated and professional investors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
620,184,491	85.87%	49,685,993	6.88%	47,271,361	6.55%	5,091,833	0.71%

The motion was carried on a show of hands as an ordinary resolution.

6. Proposed issue of Options to sophisticated and professional investors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
621,850,717	86.10%	49,686,433	6.88%	45,604,695	6.31%	5,091,833	0.71%

The motion was carried on a show of hands as an ordinary resolution.

7. Approval to issue Shares and Options on conversion of Loan Notes

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
564,287,425	78.13%	106,999,726	14.82%	45,854,695	6.35%	5,091,833	0.71%

The motion was carried on a show of hands as an ordinary resolution.

8. Approval to issue Shares and Options in lieu of Interest under the Loan Notes

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
579,979,390	90.30%	79,266,308	10.98%	45,434,695	6.29%	17,553,285	2.43%

The motion was carried on a show of hands as an ordinary resolution.

9. Proposed issue of Options to Chinsiro Pty Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
553,070,362	76.58%	49,636,188	6.87%	45,184,696	6.26%	74,342,432	10.29%

The motion was carried on a show of hands as an ordinary resolution.

10. Proposed issue of Shares to DG Resources Management Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary		Abstain	
213,290,063	41.64%	51,997,088	10.15%	45,854,695	8.95%	201,091,832	39.26%

The motion was carried on a show of hands as an ordinary resolution.