

Market Announcement

16 July 2018

Mustang Resources Limited – Trading Halt

Description

The securities of Mustang Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 July 2018 or when the announcement is released to the market.

Security Code: MUS

Issued by

Ben Secrett

Principal Adviser, Listings Compliance (Perth)



16 July 2018

Ms I Andrews ASX Limited Level 40 Central Park 152 - 158 St Georges Terrace PERTH WA 6000

Via e mail - tradinghaltsperth@asx.com.au & Isabelle.Andrews@asx.com.au

Dear Isabelle

Trading Halt

Pursuant to ASX Listing Rule 17.1, Mustang Resources Limited (**Mustang** or the **Company**) (ASX Code: **MUS**) requests that an immediate trading halt be put on its securities, pending an ASX announcement.

In accordance with Listing Rule 17.1, the Company advises:

- a) the reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to an asset merger transaction;
- b) the trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 18 July 2018. We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any gueries in relation to this request.

Yours faithfully

Robert Marusco
Company Secretary